

UNIVERGE[®] SV9100

InControl Call Reporting Manual

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InControl Call Reporting

SECTION 1 INTRODUCTION

InControl Call Reporting is a series of browser based reports that will generate sought after business analytics to help management make better business decisions. There are Non-ACD reports and Contact Center reports. All reports are displayed on the opening page (after authentication).

- Non-ACD Reports
 - Extension Call Details
 - Phone Number Details (Cradle to Grave)
 - Departments Call Summary
 - Extension Summary by Departments
 - Extension Call Summary
 - Trunk Utilization

With Contact Center 2.0 and UC Suite 5.0, InControl also includes Contact Center Reports for contact center call traffic, wait times and agent time logs. There are four types of Contact Center reports; Agents, Queues, Calls and Other. All reports are displayed on the opening page (after authentication).

Agents:

- Agent Call Summary
- Agent State Summary
- Agent Login/Rest Timeline
- Agent Traffic (Hourly)
- Agent Performance Summary

Queues:

- Call Summary by Queue
- Call Summary by Queue (Daily)
- Call Summary by Queue (Hourly)
- Call Summary by Queue (Quarter Hourly)

- Call Traffic by Queue
- Call Traffic by Queue (Daily)
- Call Traffic by Queue (Hourly)
- Service Level by Queue
- Service Level by Queue (Daily)
- Service Level by Queue (Hourly)

Calls:

- Abandoned Calls
- Abandoned Calls (Daily)
- Abandoned Calls (Hourly)
- Abandoned Callback Details
- Abandoned Call Detail by Queue
- Call Detail by Queue

Other

- Inbound Detail by Queue

The InControl Call Reporting database can hold approximately 2 million calls for every GB of disk storage space.

SECTION 2 SYSTEM REQUIREMENTS

Contact Center Version 2.0

UC Suite Version 5.0

Internet Browser:

- Internet Explorer 11
- Mozilla Firefox 50
- Google Chrome 55
- Microsoft Edge 38
- Safari 10 (Mac)

SECTION 3 LICENSING

Non-ACD Reports

- InControl Server License (2107)
- InControl Addon License (5327)

Contact Center Reports

- ACD-MIS Basic (2102)
- ACD-MIS Additional Monitor (2103)

SECTION 4 LOGIN

InControl Call Reporting is accessed by pointing a supported browser to the InControl URL.

The URL for InControl Call Reporting is `http://{IP address of the UC Suite/Contact Center server}/InControl`.

Example: `http://192.168.1.10/incontrol`

User login and password as well as user rights are assigned in memory block 20-59 or the UC Admin Utility.

SECTION 5 SETTINGS MANAGEMENT (ADMINISTRATION)

Settings Management is accessible by mouse clicking on the user's extension number in the open browser window. Settings has two licensing levels:

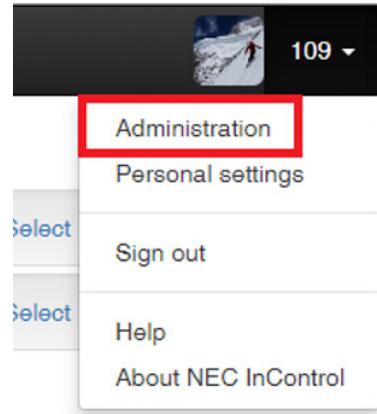
- Premium user – Administration. A user with a Premium user license has access to manage the directory.
- Standard users are able to make changes to their personal settings (First day of the week and time format), time format, default report start time and end time, short call threshold and service level threshold.

5.1 Department Administration

Extensions must be associated with a Department in order to run the Extension Summary by Departments and Department Call Summary reports. This section demonstrates the required department settings.

1. In the reports client, click the extension drop down towards the top right of the screen. From the drop down menu select **Administration**. You must be a premium user with the attendant option enabled in Program 20-59.

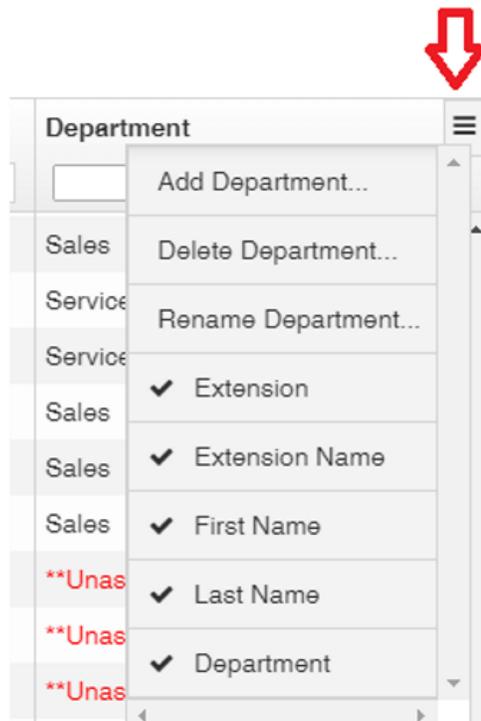
Figure 1 Extension Drop Down Menu



This will open the Department Administration Window.

2. Click the menu button and choose **Add Department**.

Figure 2 Department Drop Down Menu



This will open the Add Department Window.

3. Enter a name in the **Department Name** field and check the box in the left column for each extension to be included in the department. Click on **Save**.

Figure 3 Add Department

Add Department

Department Name
Tech Support

Add Department

<input type="checkbox"/>	Last Name	First Name	Extension Name	Extension
<input type="checkbox"/>				
<input checked="" type="checkbox"/>			SLT 105	105
<input checked="" type="checkbox"/>			SLT 106	106
<input checked="" type="checkbox"/>			SLT 107	107
<input checked="" type="checkbox"/>			SLT 108	108
<input checked="" type="checkbox"/>			STA 122	122
<input checked="" type="checkbox"/>			STA 123	123
<input checked="" type="checkbox"/>			STA 131	131
<input checked="" type="checkbox"/>			STA 132	132
<input checked="" type="checkbox"/>			STA 133	133

Cancel Save

The department is now added to the drop down menu for the department column to sort by department.

Figure 4 Department Drop Down Menu

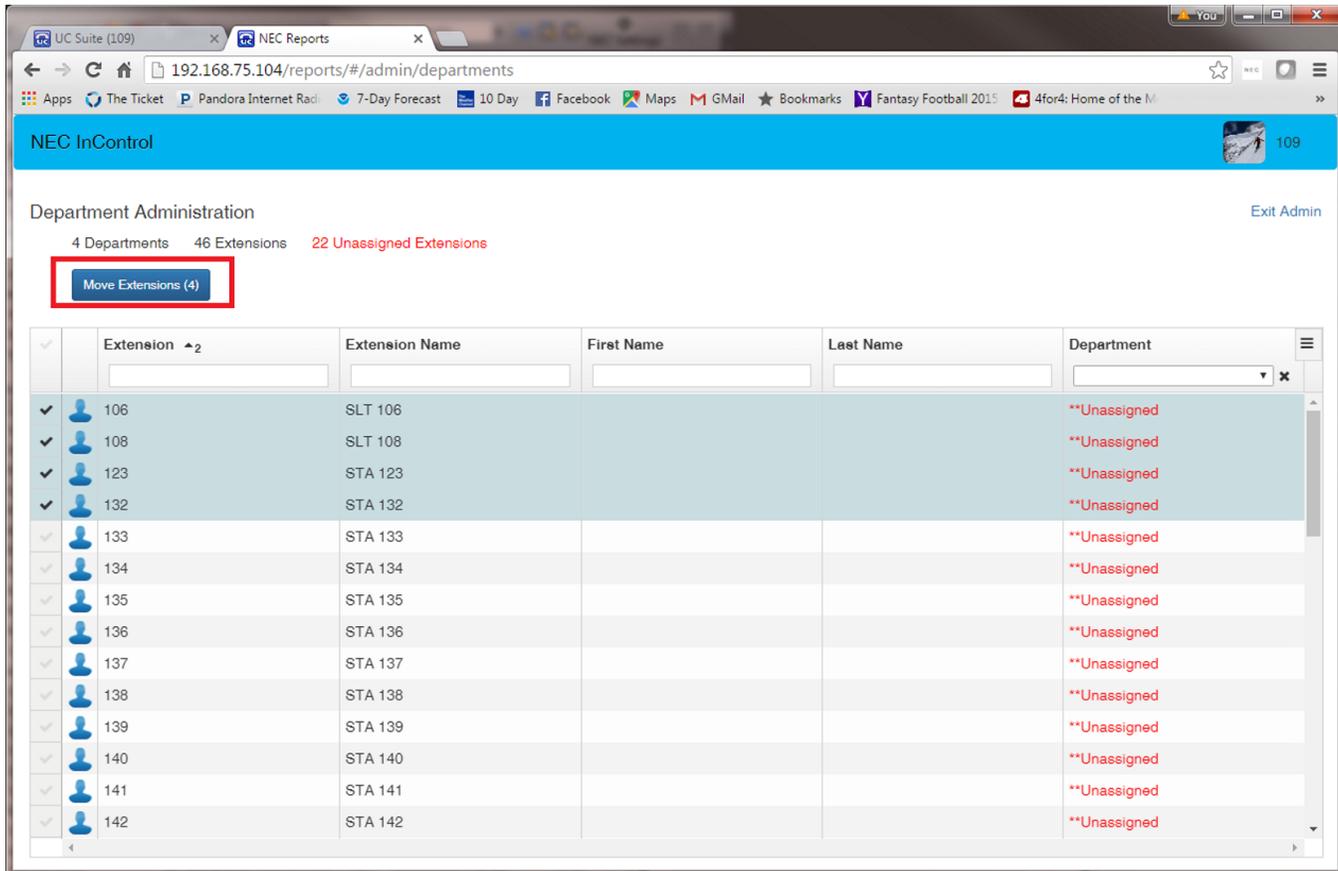
Department Administration

4 Departments 46 Extensions 22 Unassigned Extensions

<input type="checkbox"/>	Extension	Extension Name	First Name	Last Name	Department
<input checked="" type="checkbox"/>	118	Cody	Test	Test	Unassigned
<input checked="" type="checkbox"/>	117	Lilly			Mail Room
<input checked="" type="checkbox"/>	112	James			Sales
<input checked="" type="checkbox"/>	111	Grant			Service
<input checked="" type="checkbox"/>	110	Aidan			Tech Support
<input checked="" type="checkbox"/>					Sales

- To add extensions to an existing department, check the box in the left column for each extension to be added. Click on **Move Extensions**.

Figure 5 Move Extensions



- Define a new Department or select an existing department from the drop down list and select **Save**.

Figure 6 Select Department

Move Extensions

Department Name

Enter name for new department:

or select a department to move the extensions to:

-- Make Selection --

4 extensions will be moved to the selected department.

Cancel Save

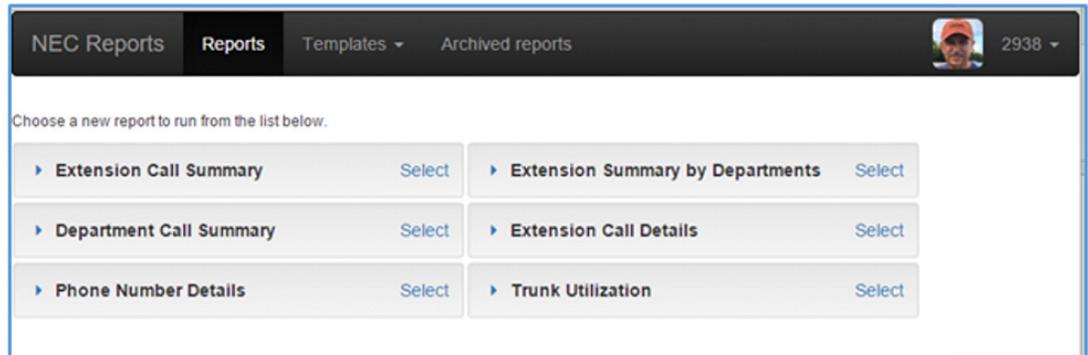
SECTION 6 REPORTS OVERVIEW

Reports are wizard driven allowing the user to generate reports quickly. Each report has its own set of criteria to produce the report.

Menu options for reports are:

- Reports – selecting **Reports** in the browser title bar opens a page showing the available reports.
- Templates – Selecting **Templates** gives you access to prior run reports to modify and run again. Reports are divided into two categories; **Once-only** and **Scheduled**.
- Archived Reports – selecting **Archived Reports** brings up a list of scheduled reports run in the last 30 days. After 30 days, archived reports auto-delete.

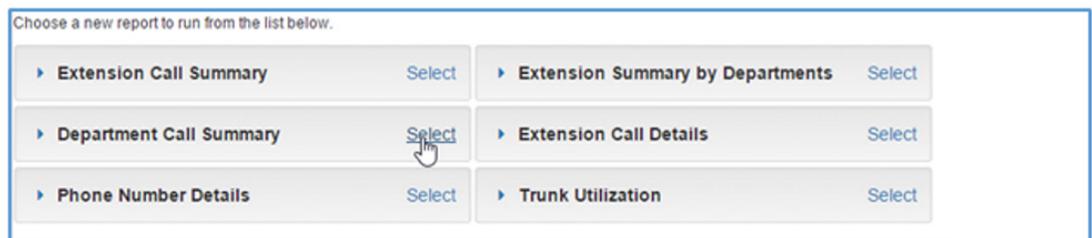
Figure 7 NEC Reports Screen



6.1 Generate Once-Only Report

Select the appropriate report

Figure 8 Report Type Screen



1. From Department Call Summary, click on **Select**.

2. Select **Run Once**, enter **Name of report** and choose the **Date range for report**.

Figure 9 Add Department Call Summary Report

Add Department Call Summary Report

Run this report

Run once Run on a schedule

Name of report

Test Call Summary Reort

(optional) this report will be saved under this name when it is run

Date range for report *

Today

Today

Yesterday

This week

Last week

This month

Last month

Enter a date range

Cancel Next

3. Click on **Next** and select your department(s).

Figure 10 Choose One or More Departments

Add Department Call Summary Report

Enter search criteria for the report

Choose one or more departments *

AllAssigned

Engineering

Rest of the company

Sales and Marketing

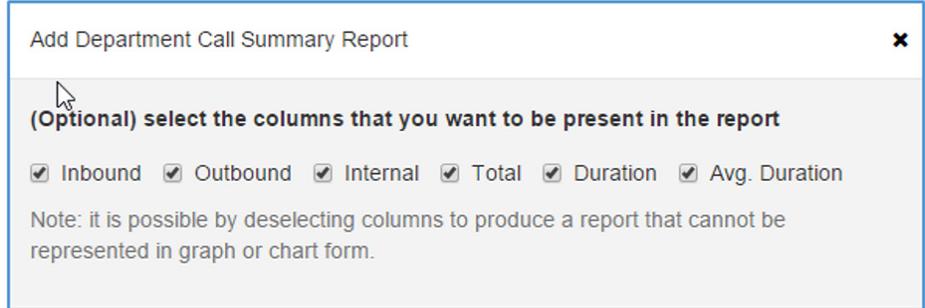
View call summary information for the selected departments

Step 1 Step 2 Step 3 Step 4

Cancel Back Next

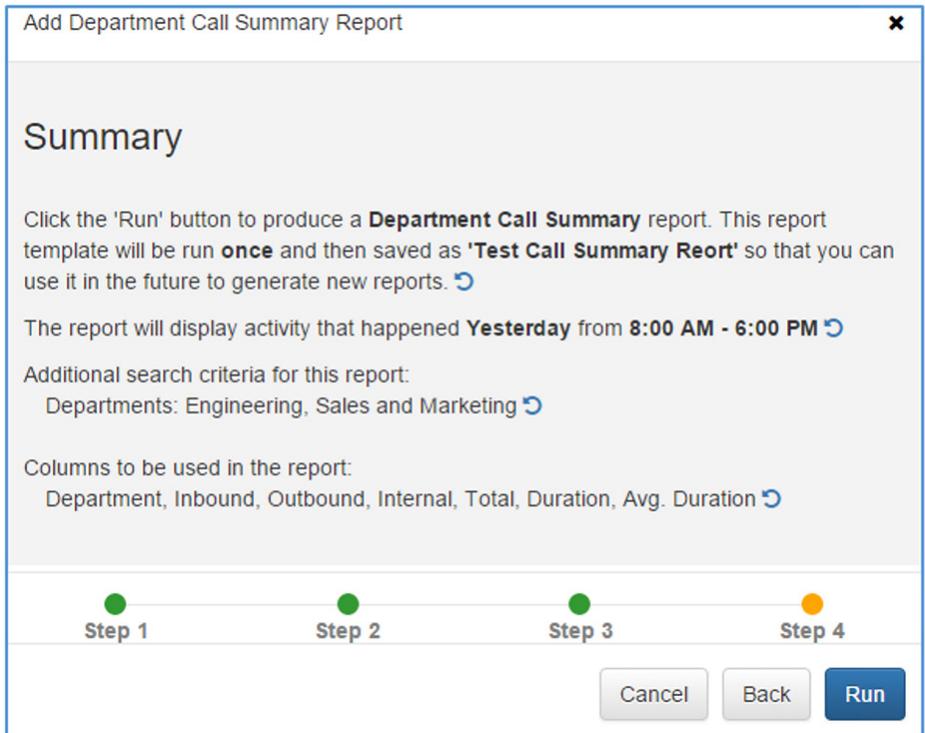
4. Select report **columns**.

Figure 11 Report Columns



5. Review settings.

Figure 12 Summary Report



- If settings are correct, click on **Run**.

Figure 13 Example of Test Call Summary Report

Department	Inbound	Outbound	Internal	Total	Duration	Avg. Duration
Engineering	0	0	0	0	0:00:00	0:00:00
Sales and Ma...	5	8	4	17	0:54:58	0:03:14

Drill Down Menus

Summary reports have the ability to drill down to get detailed information in a report. Clicking a hyperlink drills down to the next report (in this case the Extension Summary by Departments). This drill down report opens in its own browser window.

Printing

Clicking on the **Print page** button opens a print window dialog allowing the user to select their preferred printer and to print the job.

Run on a Schedule

Selecting **Run on a schedule** adds the following schedule dialogs to the report wizard. This allows the user to pick **start-stop times**, **report name**, **PDF** or **CSV** format, and an **Email address** to send it to. Email send settings must be set in memory block 47-18.

Figure 14 Schedule Settings Screen

Add Extension Summary by Departments Report

Starting time *

Ending time *

Name of report *

Enter a short description of this report to help you to identify its purpose.

Select the format for the report *

PDF (Portable Document Format) to view using Adobe Acrobat Reader or applications with suitable plug-in.

CSV to view and manipulate using Excel.

(Optional) Enter email addresses to receive the report.

Add Email Address

Figure 15 Frequency Settings Screen

Add Department Call Summary Report

Report frequency *

Starting time *

:

PM

Choose the days to run the report *

Sun
 Mon
 Tue
 Wed
 Thu
 Fri
 Sat

Report on activity that happened *

Yesterday
 Today

Scheduled reports have the ability to run on current date/time settings or prior period. For example, a daily report has the option to print using todays data or yesterdays.

Templates

Templates are saved reports (without data) that can be re-run, duplicated or edited. Templates are separated into two categories; **Once-only** and **Scheduled**. Any report that has been run is saved as a template to facilitate re-running the same or modified report.

Archived Reports

Archived reports are a copy of a Scheduled report that has run. This report contains report data and can be downloaded in the event the original report is deleted.

SECTION 7 NON-ACD REPORTS

Non-ACD reports is a series of reports that will generate sought after business analytics to help management make better business decisions. Non-ACD reports include the following:

- Extension Call Summary
- Extension Summary by Departments
- Department Call Summary
- Extension Call Details
- Phone Number Details
- Trunk Utilization

Each of these reports is described in the following sections.

7.1 Extension Call Summary

This report provides summary call data for particular extension(s). This report shows the call count and duration information for the specified extensions. Multiple extensions can be included in the report. The following fields are included in this report:

- Extension
- Name
- Inbound
- Outbound
- Internal
- Total
- Duration
- Average Duration

Below are examples of an Extension Call Summary report. This report is available in table, graphical and pie chart format. Hovering the mouse over the graph or pie chart opens a pop up box with details for each color.

Figure 16 Extension Call Summary Report – Table Format

Extension Call Summary - Wednesday, May 31, 2017 2:46 PM - Google Chrome

192.168.75.104/incontrol/report-display/index-report-display.html#/

Table | Call summary | Duration and Avg. Duration | Duration | Avg. Duration

Extension Call Summary

Extension Call Summary

Extensions: 101, 105, 118, 125

Coverage period: This month, 7:00 AM - 4:00 PM

Extension	Name	Inbound	Outbound	Internal	Total	Duration	Avg. Duration
101	Justin	61	17	20	98	0:30:39	0:00:19
118	Lilly	11	0	6	17	0:06:47	0:00:24
125	Jade	10	1	4	15	0:06:00	0:00:24
105	John	0	1	0	1	0:00:55	0:00:55

Figure 17 Extension Call Summary Report – Graphical Format

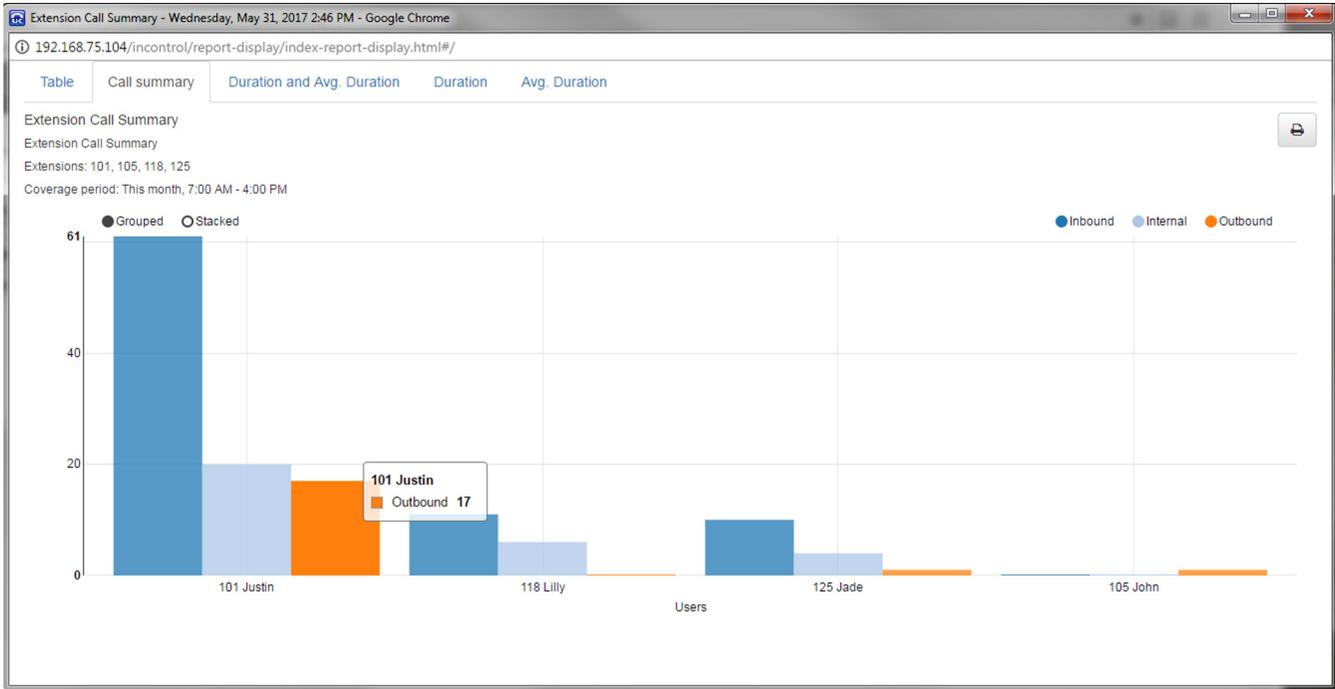
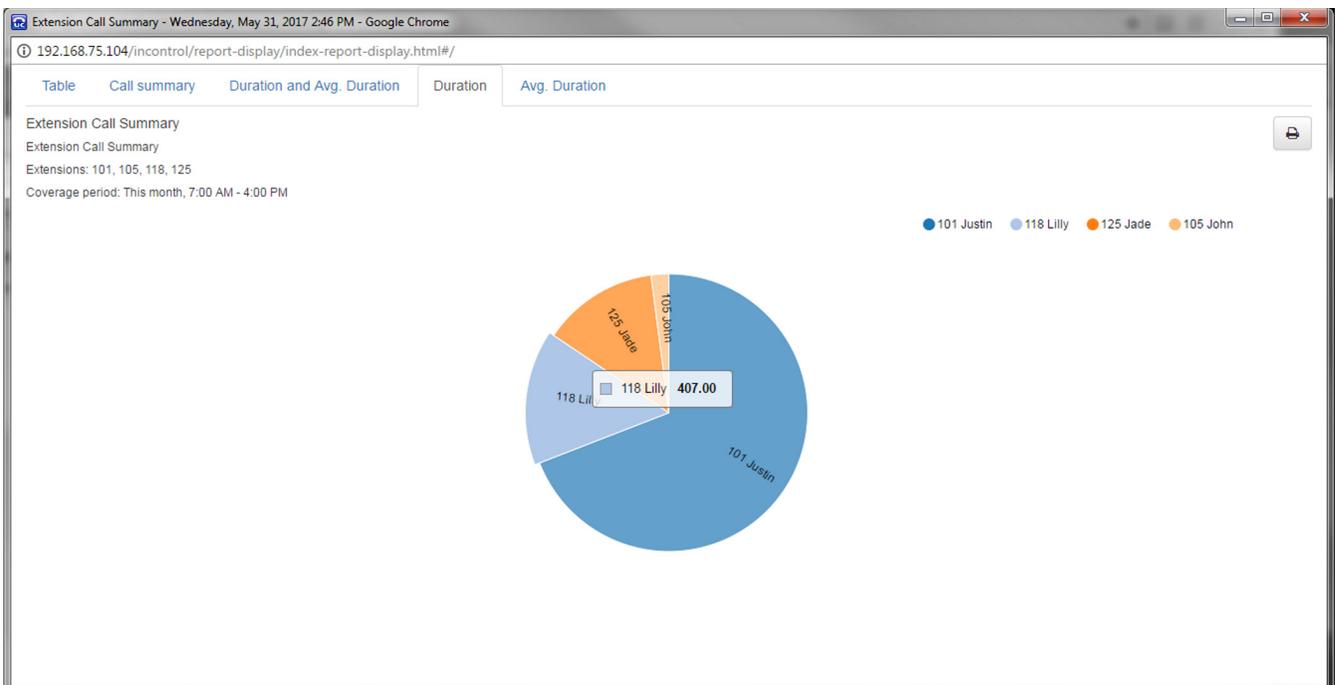


Figure 18 Extension Call Summary Report – Pie Chart Format



7.2 Extension Summary by Department

This report provides summary call data for extension summary within each department that is specified. This report shows the call count and duration information for the extensions in the specified departments. The following fields are included in this report:

- Extension
- Name
- Inbound
- Outbound
- Internal
- Total
- Duration
- Average Duration

Below are examples of an Extension Summary by Department report. This report is available in table, graphical and pie chart format. Hovering the mouse over the graph or pie chart opens a pop up box with details for each color.

Figure 19 Extension Summary by Department – Table Format

Extension Summary by Department - Wednesday, May 31, 2017 2:59 PM - Google Chrome

192.168.75.104/incontrol/report-display/index-report-display.html#/

Table Total calls Duration and Avg. Duration Duration Avg. Duration

Extension Summary by Department

Extension Summary by Departments

Departments: Sales

Coverage period: This month, 7:00 AM - 4:00 PM

Extension	Name	Inbound	Outbound	Internal	Total	Duration	Avg. Duration
101	Justin	61	17	20	98	0:30:39	0:00:19
118	Lilly	11	0	6	17	0:06:47	0:00:24
125	Jade	10	1	4	15	0:06:00	0:00:24

Figure 20 Extension Summary by Department – Graphical Format

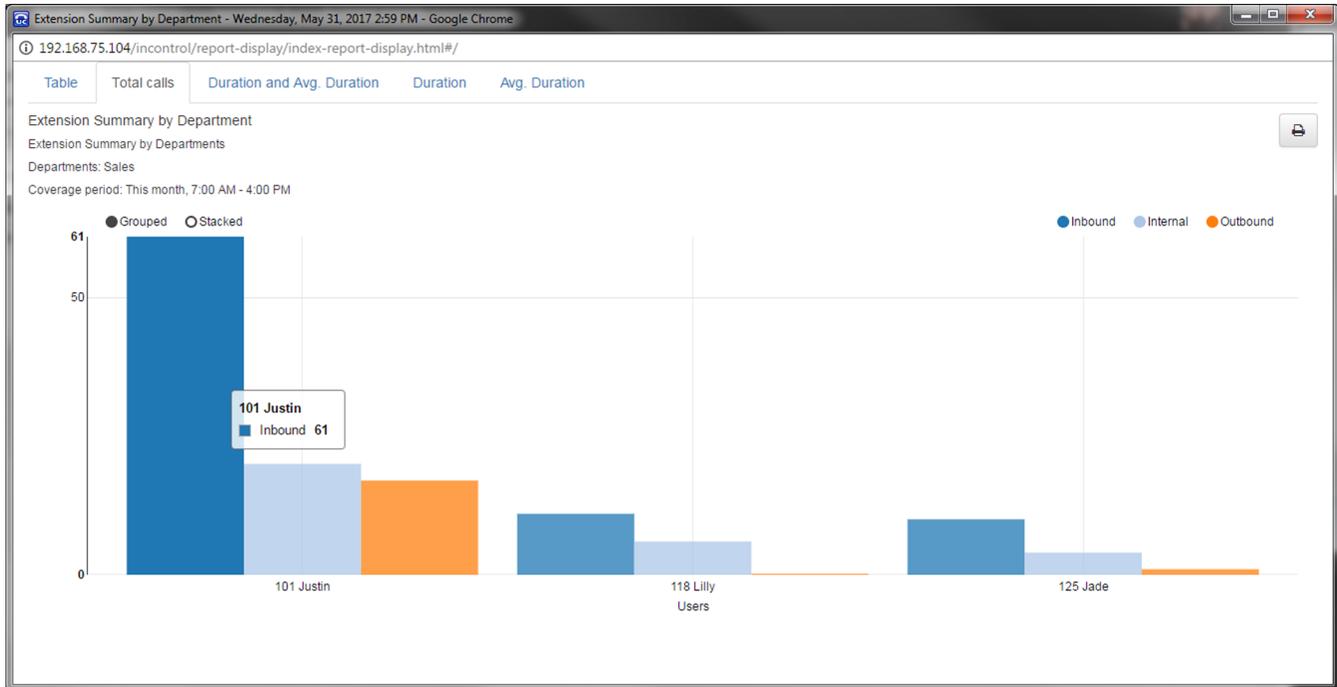
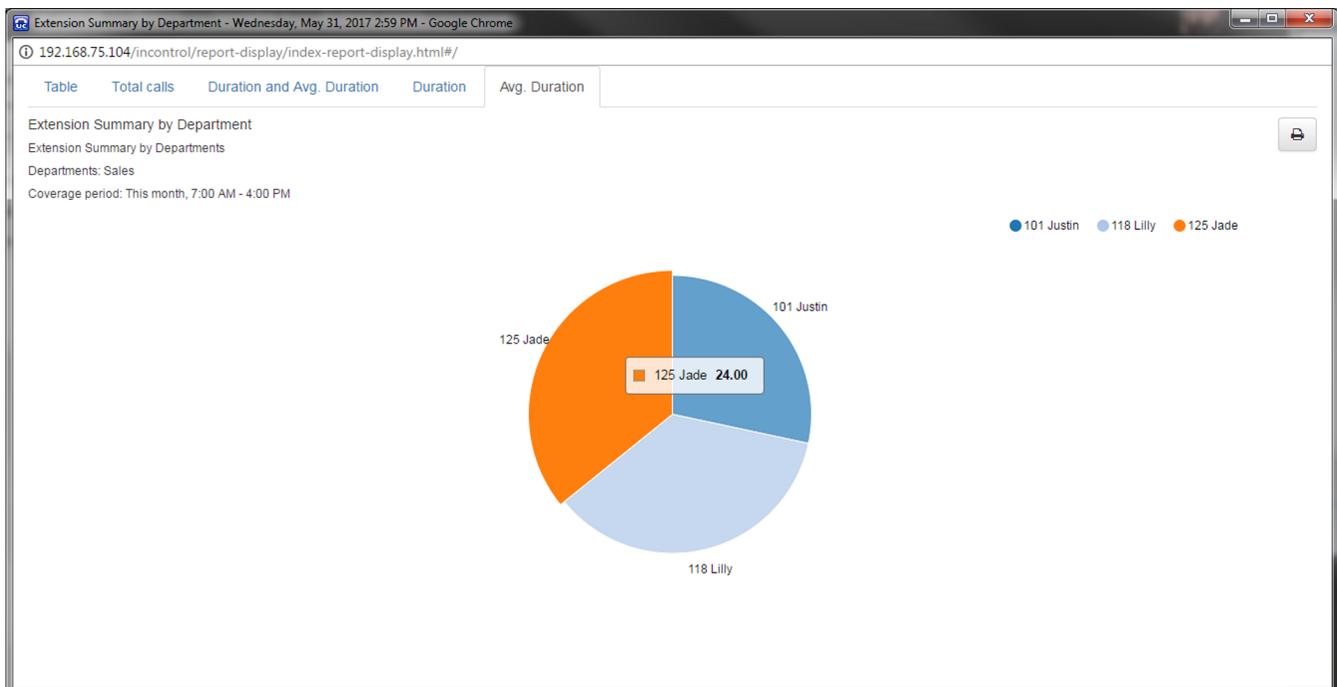


Figure 21 Extension Summary by Department – Pie Chart Format



7.3 Department Call Summary

This report provides summary call data by department(s). Call summary information includes the number of inbound, outbound, internal calls as well as total and average durations. Multiple departments can be included in the report. The following fields are included in this report:

- Department
- Inbound
- Outbound
- Internal
- Total
- Duration
- Average Duration

Below are examples of an Extension Summary by Department report. This report is available in table, graphical and pie chart format. Hovering the mouse over the graph or pie chart opens a pop up box with details for each color.

Figure 22 Department Call Summary – Table Format

Department	Inbound	Outbound	Internal	Total	Duration	Avg. Duration
Sales	82	18	30	130	0:43:26	0:00:20
Service	2	0	3	5	0:01:02	0:00:12
Support	4	1	23	28	0:07:51	0:00:17

Figure 23 Department Call Summary – Graphical Format

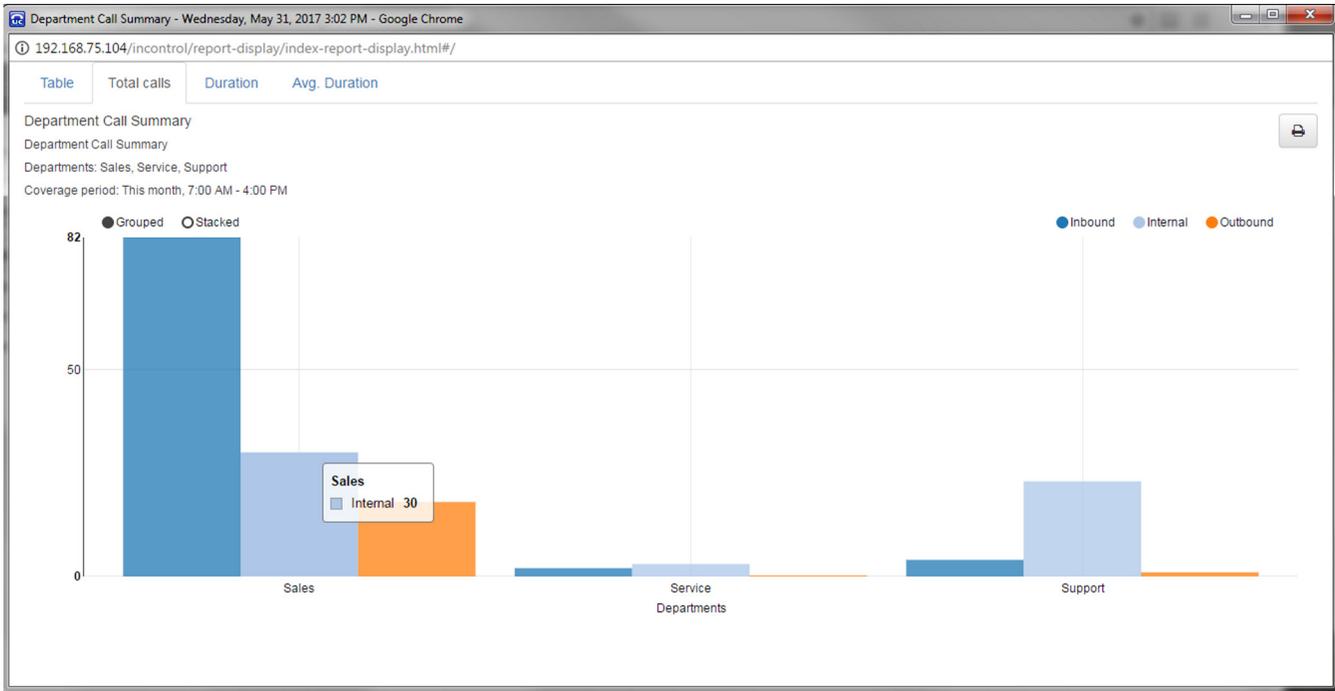
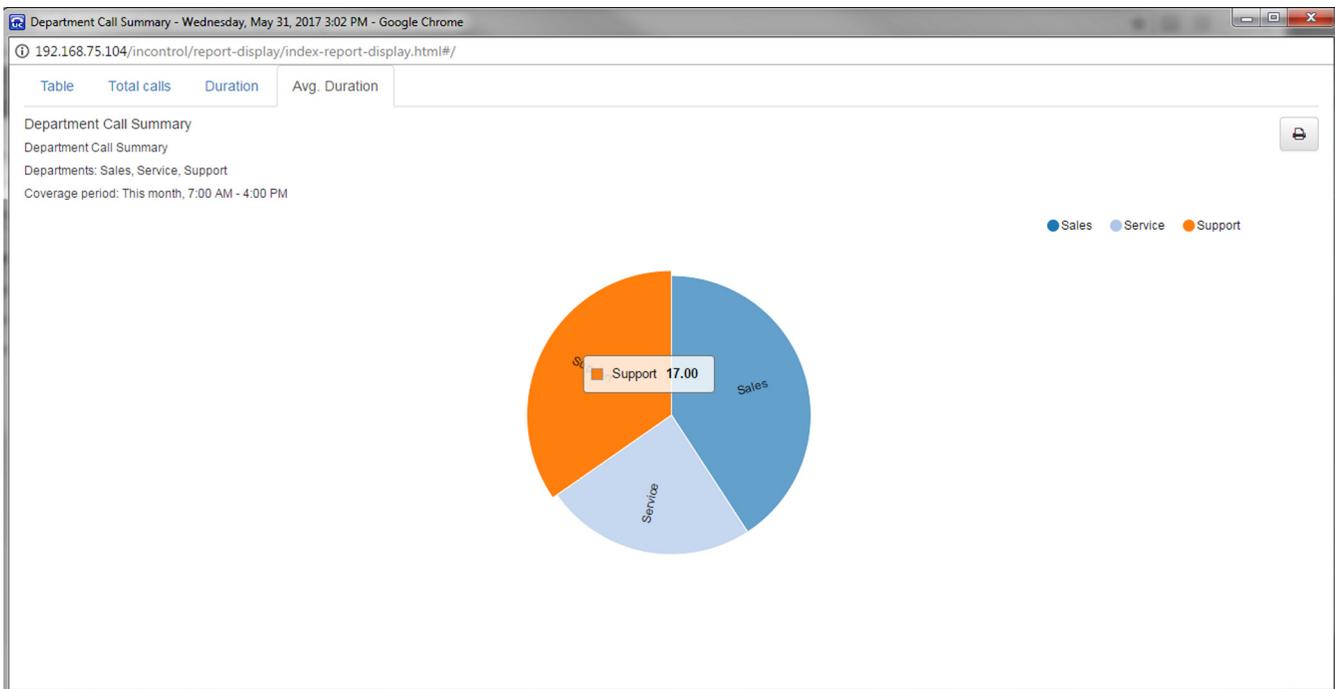


Figure 24 Department Call Summary – Pie Chart Format



7.4 Extension Call Details

This report provides detailed call data for specified extension(s). This report shows the date, time, call direction, duration and parties involved for each extension. The following fields are included in this report:

- Department
- Inbound
- Outbound
- Internal
- Total
- Duration
- Average Duration

Below is an example of an Extension Call Details report. This report is only available in table format.

Figure 25 Extension Call Details

	Date/time	Extension	Extension Name	Type	Duration	Party #	Party name
86	05/30/17 2:36:51 PM	101	Justin	Inbound	0:00:05	2146367841	NEC CORP OF AME
87	05/30/17 2:36:56 PM	101	Justin	Outbound	0:00:02	8172356820	TUNE JUSTIN
88	05/30/17 2:37:10 PM	101	Justin	Outbound	0:00:10	2142623932	Dallas TX
89	05/30/17 2:37:27 PM	101	Justin	Inbound	0:00:05	8172356820	TUNE JUSTIN
90	05/30/17 2:37:32 PM	101	Justin	Inbound	0:00:03	2142623932	Dallas TX
91	05/30/17 2:37:35 PM	101	Justin	Inbound	0:00:06	2146367841	NEC CORP OF AME
92	05/30/17 2:38:00 PM	101	Justin	Outbound	0:00:10	2142623932	Dallas TX
93	05/30/17 2:38:42 PM	101	Justin	Inbound	0:00:11	8172356820	TUNE JUSTIN
94	05/30/17 2:38:53 PM	101	Justin	Inbound	0:00:07	2142623932	Dallas TX
95	05/30/17 2:39:00 PM	101	Justin	Inbound	0:00:02	2146367841	NEC CORP OF AME
96	05/31/17 11:00:49 AM	101	Justin	Internal	0:00:40	2142623932	
97	05/31/17 11:03:36 AM	101	Justin	Inbound	0:00:30	2146367841	NEC CORP OF AME
98	05/31/17 11:35:03 AM	101	Justin	Inbound	0:00:31	2142623932	Dallas TX

7.5 Phone Number Details

This report follows a call from ringing to termination. This report is commonly referred to as the "Cradle to Grave" report. The following fields are included in this report:

- Date/Time
- Direction
- Extension
- Extension Name
- End State
- Duration
- Ring Time
- Hold Time
- Transfer Time

Below is an example of an Phone Number Details report. This report is only available in table format.

Figure 26 Phone Number Details

	Date/time	Direction	Extension	Extension Name	End state	Duration	Ring time	Hold time
1	05/31/17 11:03:36 AM	↘	101	Justin	Completed	0:00:29	0:00:02	0:00:00
2	05/31/17 11:17:00 AM	↗	102	Jock	Completed	0:00:17	0:00:19	0:00:00
3	05/31/17 3:13:49 PM	↘	101	Justin	Transferred	0:02:13	0:00:02	0:00:05

7.6 Trunk Utilization Report

Trunk Utilization by Hour Report

Choosing the Trunk Utilization by Hour report opens the same wizard as other reports. Trunk groups assigned in MB 14-05 can be named in UC Services Configuration. These groups have a select box to include it in the report.

Figure 27 Trunk Groups Screen

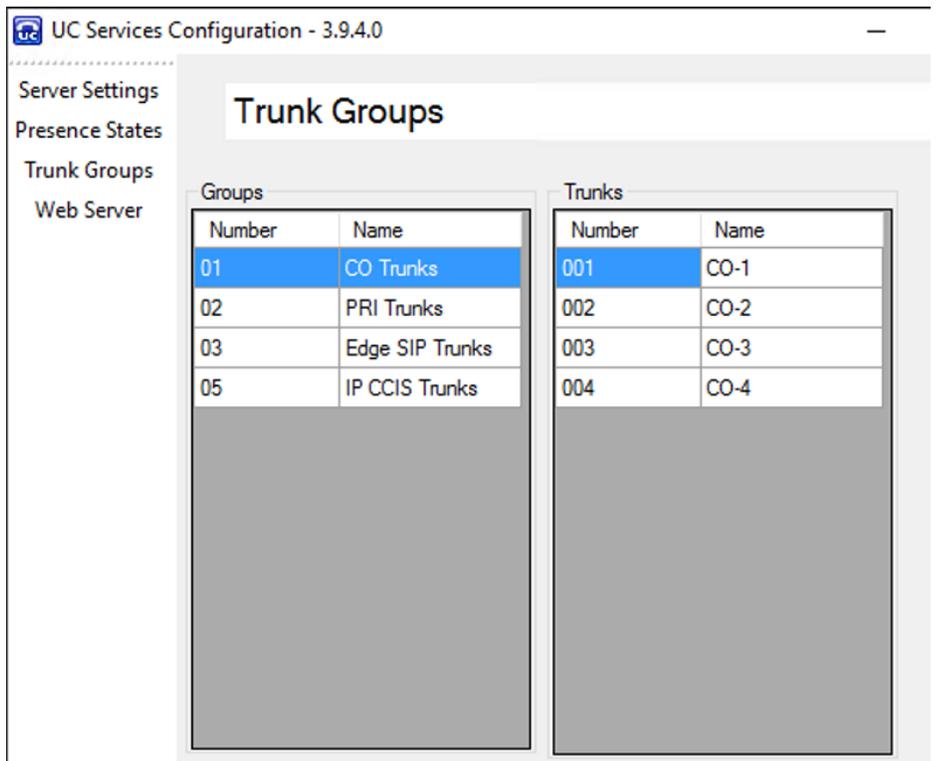


Figure 28 Add Trunk Utilization Report

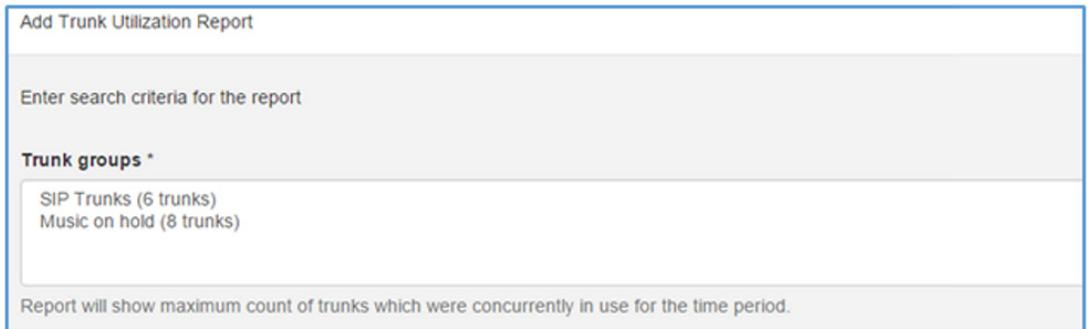
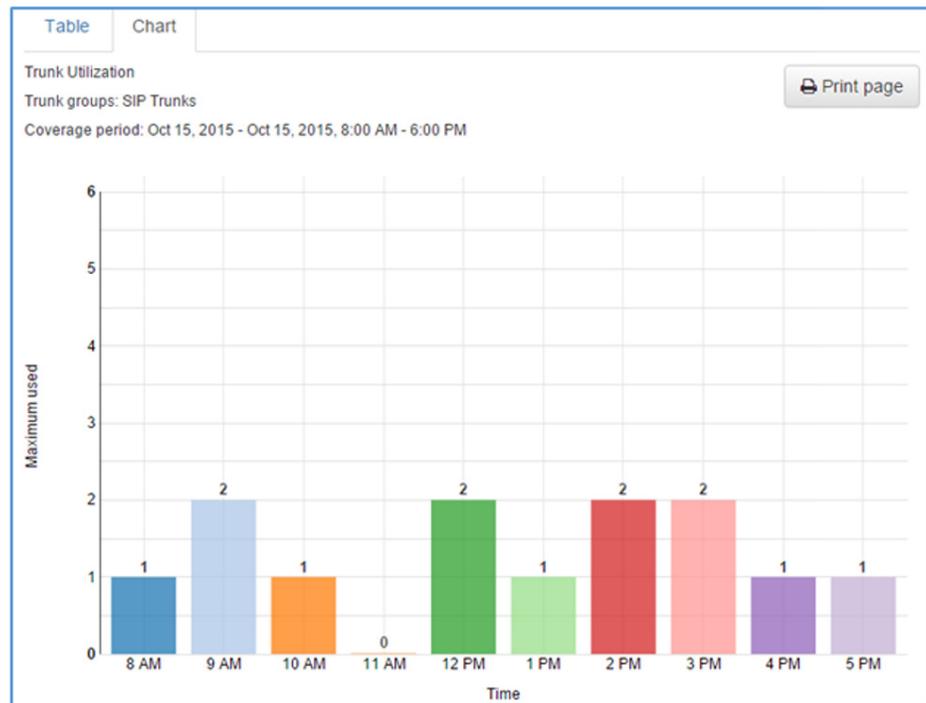


Figure 29 Example of Trunk Utilization Table

Hour	Maximum used	Utilization
8	1	17
9	2	33
10	1	17
11	0	0
12	2	33
13	1	17
14	2	33
15	2	33
16	1	17
17	1	17

Figure 30 Example of Trunk Utilization Chart



SECTION 8 CONTACT CENTER REPORTS

With Contact Center 2.0 and UC Suite 5.0, the Contact Center Reports have been added to the InControl browser-based framework. Contact Center Reports will be organized into the following categories:

- Agent Reports
- Queue Reports
- Call Reports
- Other Reports

Each of these report categories are described in the following sections.

8.1 Agent Reports

This category of reports allows the Contact Center supervisor the ability to review the historical statistics of a set of agents. The following types of agent reports are available:

- Agent Call Summary
- Agent Login/Rest Timeline
- Agent Performance Summary
- Agent State Summary
- Agent Traffic (Hourly)

Each of these reports is further described in the following sections.

8.1.1 Agent Call Summary Report

This report summarizes the call counts for each agent included within the report. For each agent, this report includes the following fields:

- Agent Name/ID
- Logged-In Time
- ACD Call Count
- Average Calls per Hour
- No-Answer Call Count
- Short Call Count
- Non-ACD Call Count

Below are examples of an Agent Call Summary report. This report is available in table, graphical, and pie chart format. Hovering the mouse over the graph or pie chart opens a pop up box with details for each color.

Images not available.

8.1.2 Agent Login/Rest Timeline Report

This report shows a timeline of agent login and rest activity for a specified time interval. For each agent included in the report the login periods and rest periods are displayed. The following fields are included in this report:

- Agent Name/ID
- Date
- Event (Login/Rest)
- Start Time
- Stop Time
- Duration

Below is an example of an Agent Login/Rest Timeline report. This report is only available in table format.

Figure 31 Agent Login/Rest Timeline Report

Name ID	Date	Start Time	Event	End Time	Duration
Agent: Jade - 125	2017-05-02	9:55 AM	Login	9:58 AM	0:03:12
		3:37 PM	Login	3:55 PM	0:18:34
	2017-05-03	7:32 AM	Login	12:12 PM	4:40:07
	2017-05-08	9:36 AM	Login	9:37 AM	0:00:06
	2017-05-09	2:47 PM	Login	12:00 AM	9:12:27
		2:47 PM	Rest	12:00 AM	9:12:20
	2017-05-23	2:19 PM	Login	12:00 AM	9:40:02
		2:20 PM	Rest	2:22 PM	0:01:57
	2017-05-24	10:28 AM	Login	11:42 AM	1:13:40
		10:28 AM	Rest	11:42 AM	1:13:30
	2017-05-25	3:03 PM	Login	11:59 PM	8:55:53
		9:59 AM	Login	11:48 AM	1:49:31
		10:35 AM	Rest	10:54 AM	0:19:34
	2017-05-31	10:59 AM	Rest	11:47 AM	0:48:23
		11:36 AM	Login	11:36 AM	0:00:15
Logged In Time-27:53:57					
Rest Time-11:35:44					

8.1.3 Agent Performance Summary Report

This report summarizes the average call times for each agent included within the report. For each agent, this report includes the following fields:

- Agent Name/ID
- ACD Call Count
- Average ACD Call Length
- Wrap Count
- Average Wrap Time
- Rest Count
- Average Rest Time
- Non-ACD Call Count

- Average ACD Call Time

Below is an example of an Agent Performance Summary report. This report is only available in table format.

Image not available.

8.1.4 Agent State Summary Report

This report shows the accumulated time that each agent spends in the different activity states for the reporting period. For each agent included, this report shows the following fields:

- Agent Name/ID
- Logged in Time
- ACD Call Time
- Idle Time
- Rest Time
- Wrap Time
- Non-ACD Time

Below is an example of an Agent State Summary report. This report is only available in table format.

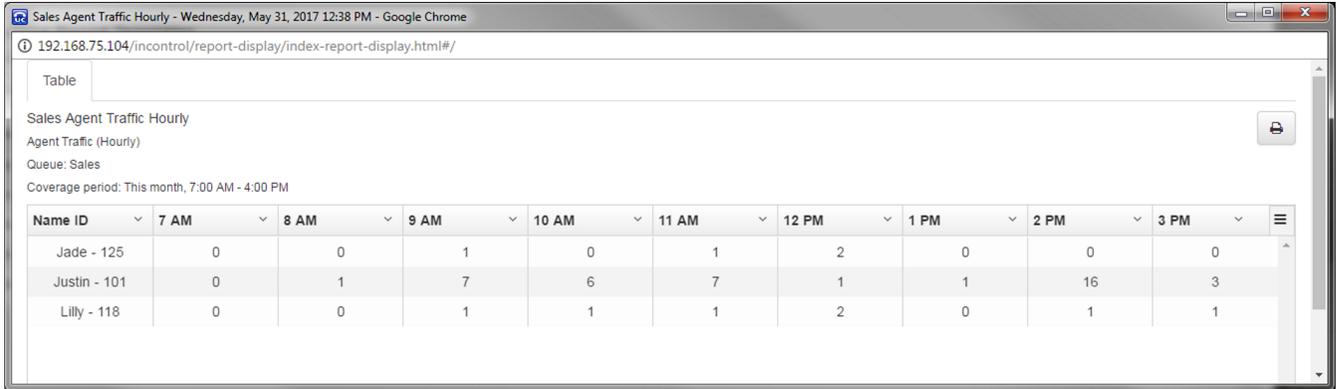
Image not available.

8.1.5 Agent Traffic (Hourly) Report

This report shows the number of ACD calls handled by each agent by hour. The user specifies the time period to include and the report shows the call count for each hour in the specified range for each agent.

Below is an example of an Agent Traffic (Hourly) report. This report is only available in table format.

Figure 32 Agent Traffic (Hourly) Report



Name ID	7 AM	8 AM	9 AM	10 AM	11 AM	12 PM	1 PM	2 PM	3 PM
Jade - 125	0	0	1	0	1	2	0	0	0
Justin - 101	0	1	7	6	7	1	1	16	3
Lilly - 118	0	0	1	1	1	2	0	1	1

8.2 Queue Reports

This category of reports allows the Contact Center supervisor the ability to review the historical statistics of each queue. The following types of queue reports are available:

- Call Summary by Queue
- Call Summary by Queue (Daily)
- Call Summary by Queue (Hourly)
- Call Summary by Queue (Quarter-Hourly)
- Call Traffic by Queue
- Call Traffic by Queue (Daily)
- Call Traffic by Queue (Hourly)
- Service Level by Queue
- Service Level by Queue (Daily)
- Service Level by Queue (Hourly)

Each of these reports is further described in the following sections.

8.2.1 Call Summary by Queue Report

This report provides call totals and averages for a specific time period by queue. The following fields are included in this report for each queue:

- Queue Name
- Calls Offered
- Calls Answered

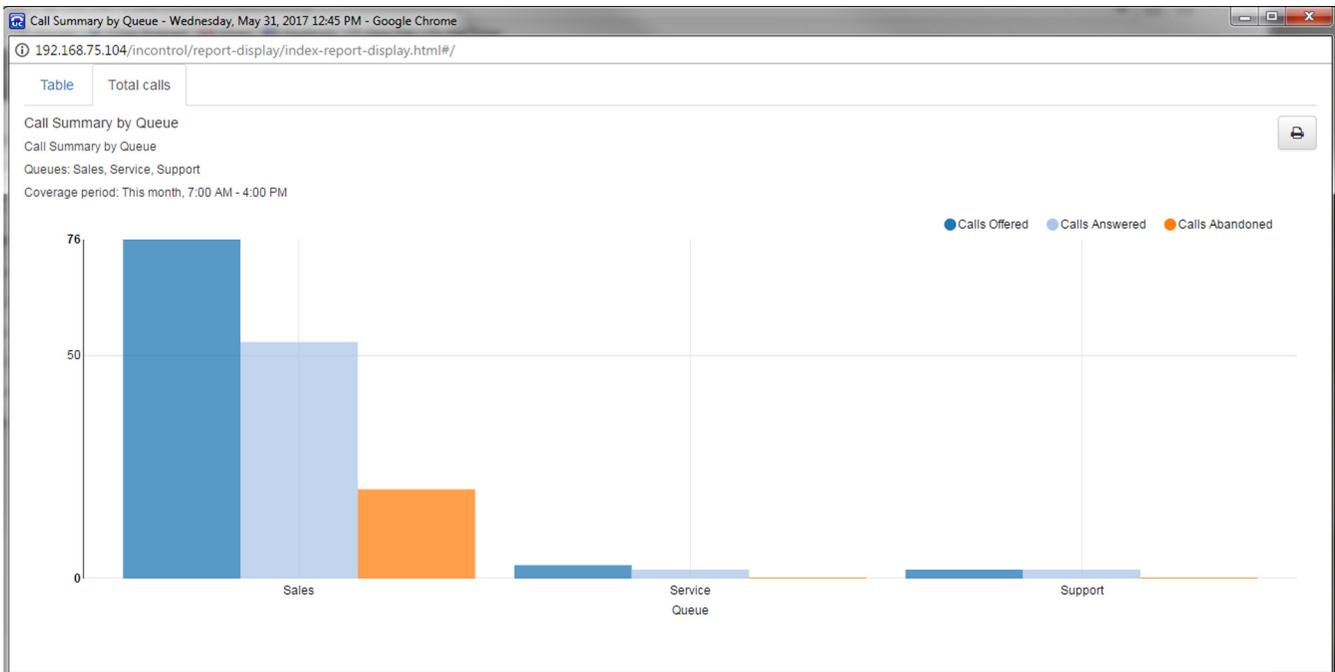
- Call Abandoned
- Average Call Length
- Average Wait Time
- Longest Wait Time

Below are examples of a Call Summary by Queue report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 33 Call Summary by Queue Report – Table Format

Queue	Calls Offered	Calls Answered	Calls Abandoned	AVG Call Length	AVG Wait Time	Longest Wait
Sales	76	53	20	0:00:21	0:00:29	0:03:29
Service	3	2	0	0:00:11	0:00:25	0:00:37
Support	2	2	0	0:00:07	0:00:06	0:00:07

Figure 34 Call Summary by Queue Report – Graphical Format



8.2.2 Call Summary by Queue (Daily) Report

This report provides call totals and averages for a queue as summarized per day. The following fields are included in this report for each day of the reporting period:

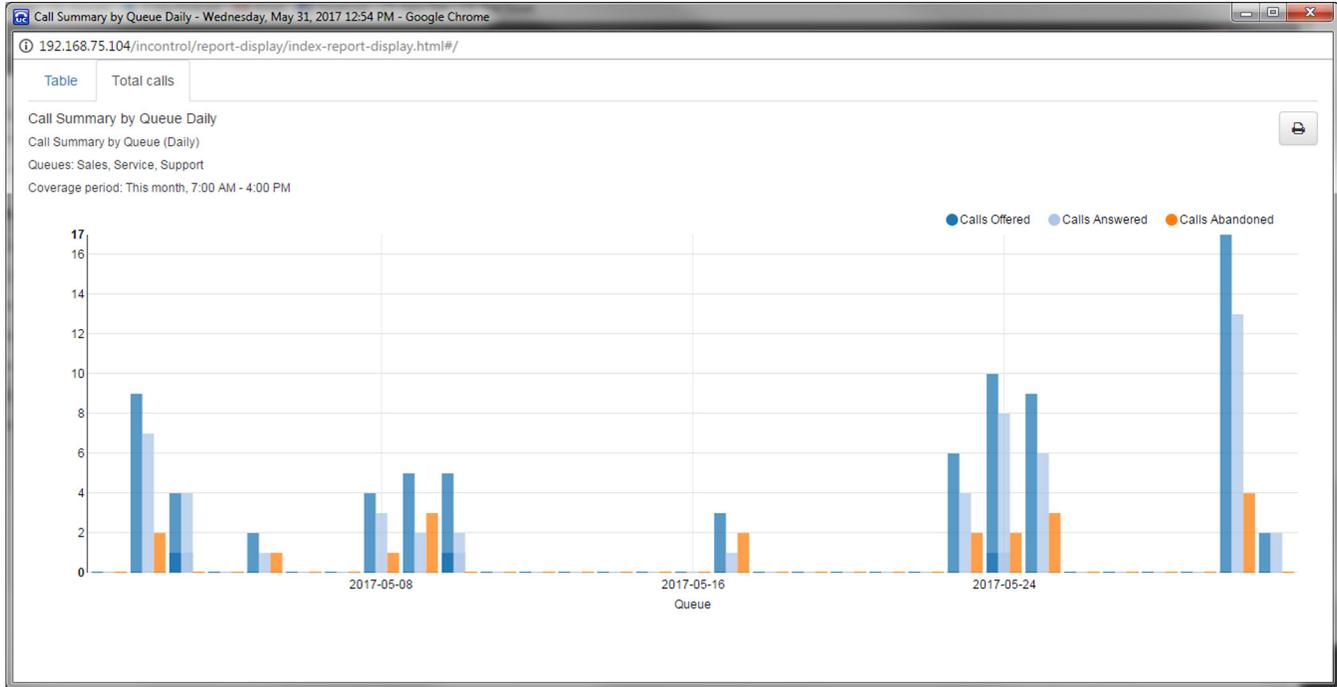
- Calls Offered
- Calls Answered
- Call Abandoned
- Average Call Length
- Average Wait Time
- Longest Wait Time

Below are examples of a Call Summary by Queue (Daily) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 35 Call Summary by Queue (Daily) Report – Table Format

Queue	Date	Calls Offered	Calls Answered	Calls Abandoned	AVG Call Length	AVG Wait Time	Longest Wait
Sales	2017-05-23	6	4	2	0:00:14	0:00:34	0:01:04
Sales	2017-05-24	10	8	2	0:00:17	0:00:25	0:01:15
Sales	2017-05-25	9	6	3	0:01:08	0:01:01	0:03:29
Sales	2017-05-26	0	0	0	0:00:00	0:00:00	0:00:00
Sales	2017-05-27	0	0	0	0:00:00	0:00:00	0:00:00
Sales	2017-05-28	0	0	0	0:00:00	0:00:00	0:00:00
Sales	2017-05-29	0	0	0	0:00:00	0:00:00	0:00:00
Sales	2017-05-30	17	13	4	0:00:05	0:00:28	0:00:59
Sales	2017-05-31	2	2	0	0:00:20	0:00:08	0:00:12
Service	2017-05-01	0	0	0	0:00:00	0:00:00	0:00:00
Service	2017-05-02	0	0	0	0:00:00	0:00:00	0:00:00
Service	2017-05-03	1	1	0	0:00:18	0:00:06	0:00:06
Service	2017-05-04	0	0	0	0:00:00	0:00:00	0:00:00
Service	2017-05-05	0	0	0	0:00:00	0:00:00	0:00:00

Figure 36 Call Summary by Queue (Daily) Report – Graphical Format



8.2.3 Call Summary by Queue (Hourly) Report

This report provides call totals and averages for a queue as summarized per hour. The following fields are included in this report for each hour of the reporting period.

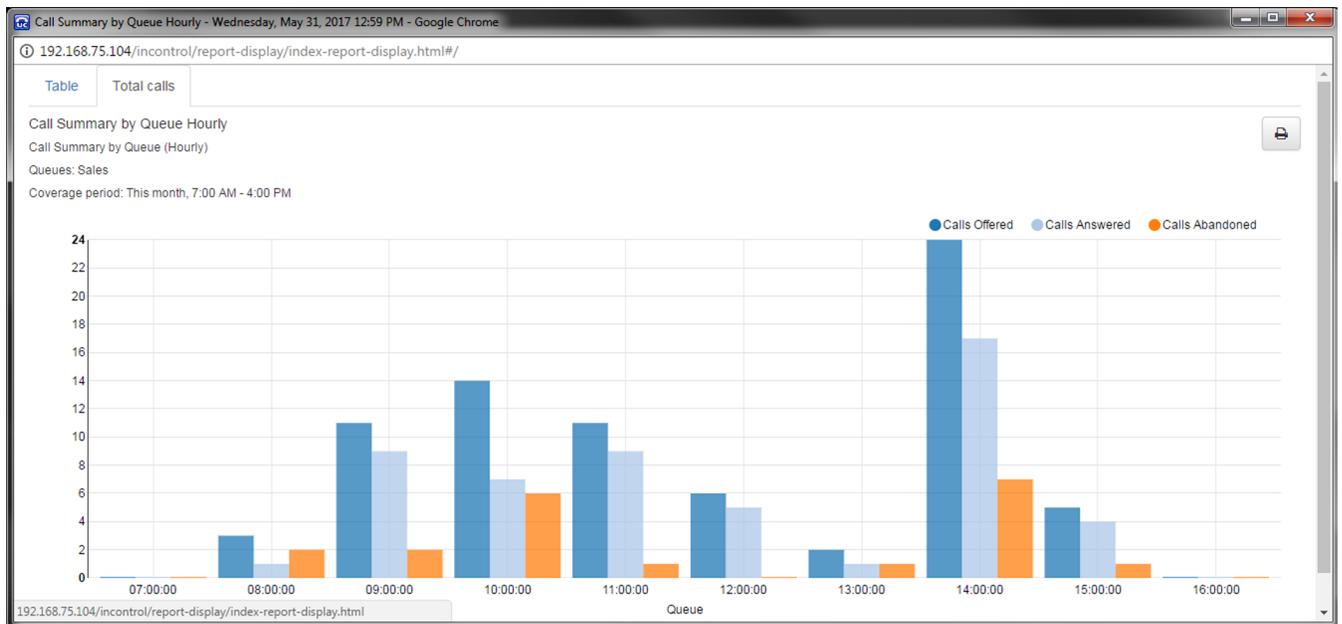
- Calls Offered
- Calls Answered
- Call Abandoned
- Average Call Length
- Average Wait Time
- Longest Wait Time

Below are examples of a Call Summary by Queue (Hourly) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 37 Call Summary by Queue (Hourly) Report – Table Format

Queue	Hour	Calls Offered	Calls Answered	Calls Abandoned	AVG Call Length	AVG Wait Time	Longest Wait
Sales	07:00 AM	0	0	0	0:00:00	0:00:00	0:00:00
Sales	08:00 AM	3	1	2	0:00:04	0:00:02	0:00:03
Sales	09:00 AM	11	9	2	0:00:27	0:00:46	0:02:30
Sales	10:00 AM	14	7	6	0:00:49	0:00:44	0:03:29
Sales	11:00 AM	11	9	1	0:00:19	0:00:23	0:01:21
Sales	12:00 PM	6	5	0	0:00:46	0:00:17	0:00:35
Sales	01:00 PM	2	1	1	0:00:09	0:00:08	0:00:11
Sales	02:00 PM	24	17	7	0:00:05	0:00:26	0:01:05
Sales	03:00 PM	5	4	1	0:00:08	0:00:14	0:00:24
Sales	04:00 PM	0	0	0	0:00:00	0:00:00	0:00:00

Figure 38 Call Summary by Queue (Hourly) Report – Graphical Format



8.2.4 Call Summary by Queue (Quarter-Hourly)

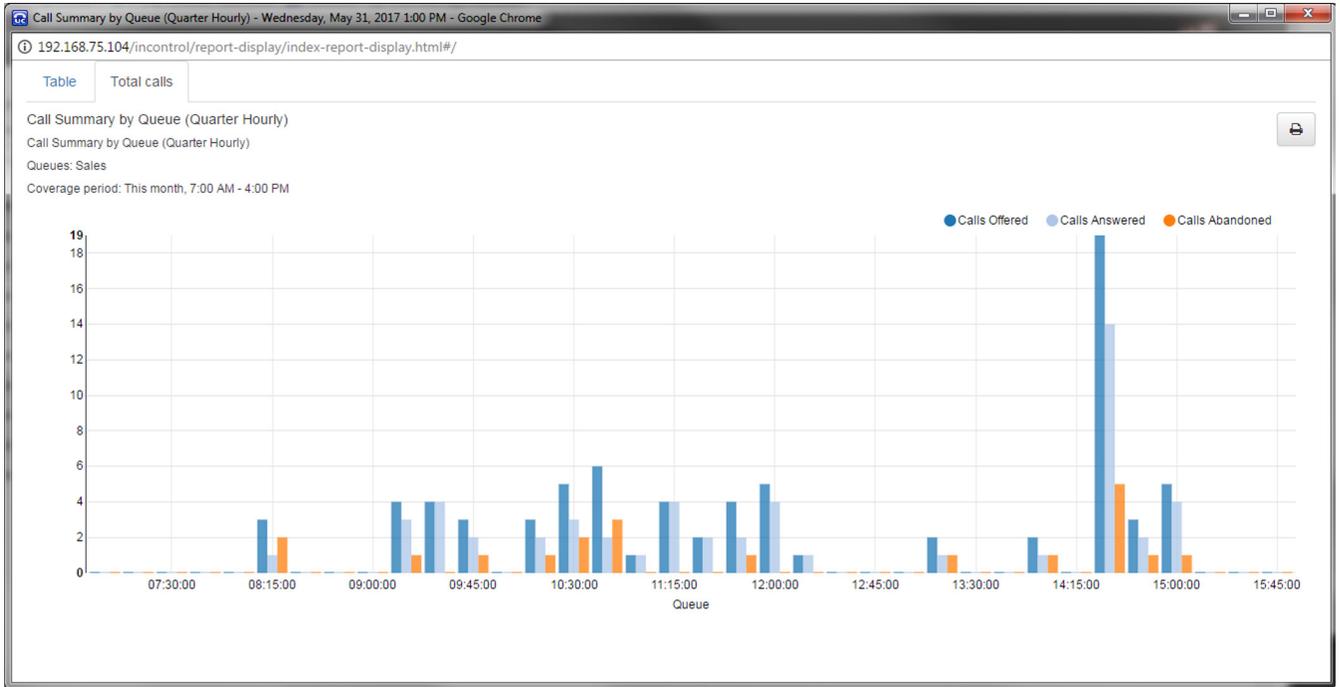
This report provides call totals and averages for a queue as summarized per 15 minute interval. The following fields are included in this report for each quarter-hour of the reporting period.

- Calls Offered
- Calls Answered
- Call Abandoned
- Average Call Length
- Average Wait Time
- Longest Wait Time

Below are examples of a Call Summary by Queue (Quarter-Hourly) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 39 Call Summary by Queue (Quarter-Hourly) Report – Table Format

Figure 40 Call Summary by Queue (Quarter-Hourly) Report – Graphical Format



8.2.5 Call Traffic by Queue Report

This report provides call totals based upon the disposition of the calls that arrived at the queue. The following fields are included in this report for each queue:

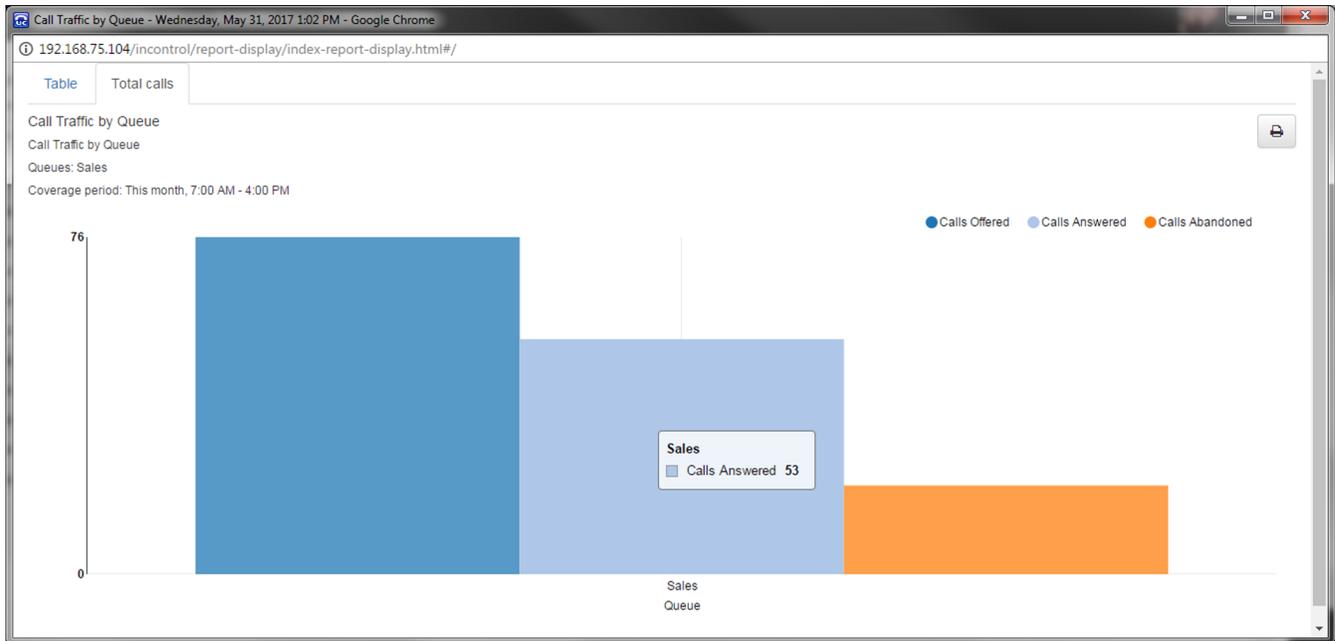
- Queue Name
- Calls Offered
- Calls Answered
- Call Abandoned
- Dialed Out Calls
- Overflowed Out Calls
- Overflowed In Calls

Below are examples of a Call Traffic by Queue report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 41 Call Traffic by Queue Report – Table Format

Queue	Calls Offered	Calls Answered	Calls Abandoned	Calls Dialed Out	Overflow Out	Overflow In
Sales	76	53	20	2	1	1

Figure 42 Call Traffic by Queue Report – Graphical Format



8.2.6 Call Traffic by Queue (Daily) Report

This report provides call totals based upon the disposition of the calls that arrived at the queue segmented per day. The following fields are included in this report for each day in the reporting period:

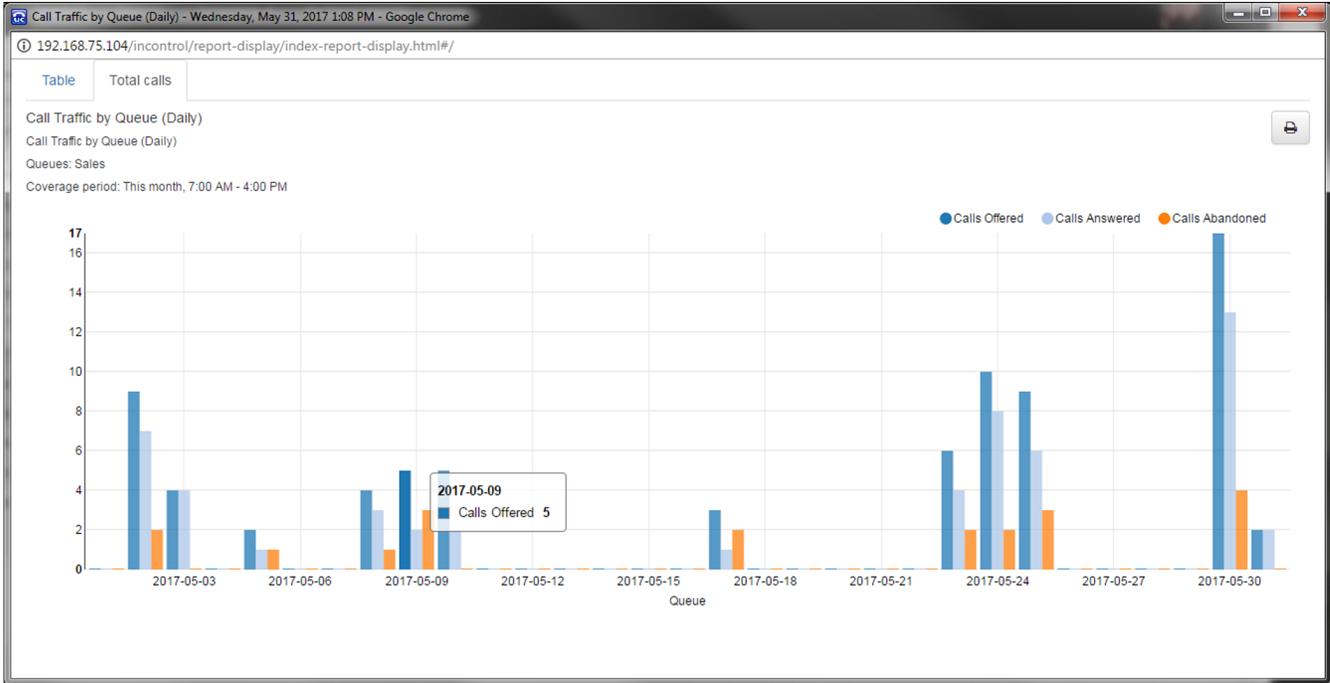
- Calls Offered
- Calls Answered
- Call Abandoned
- Dialed Out Calls
- Overflowed Out Calls
- Overflowed In Calls

Below are examples of a Call Traffic by Queue (Daily) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 43 Call Traffic by Queue (Daily) Report – Table Format

ID	Date	Calls Offered	Calls Answered	Calls Abandoned	Calls Dialed Out	Overflow Out	Overflow In
Sales	2017-05-01	0	0	0	0	0	0
Sales	2017-05-02	9	7	2	0	0	0
Sales	2017-05-03	4	4	0	0	0	0
Sales	2017-05-04	0	0	0	0	0	0
Sales	2017-05-05	2	1	1	0	0	0
Sales	2017-05-06	0	0	0	0	0	0
Sales	2017-05-07	0	0	0	0	0	0
Sales	2017-05-08	4	3	1	0	0	0
Sales	2017-05-09	5	2	3	0	0	0
Sales	2017-05-10	5	2	0	2	1	1
Sales	2017-05-11	0	0	0	0	0	0
Sales	2017-05-12	0	0	0	0	0	0
Sales	2017-05-13	0	0	0	0	0	0
Sales	2017-05-14	0	0	0	0	0	0

Figure 44 Call Traffic by Queue (Daily) Report – Graphical Format



8.2.7 Call Traffic by Queue (Hourly) Report

This report provides call totals based upon the disposition of the calls that arrived at the queue segmented per hour. The following fields are included in this report for each hour in the reporting period:

- Calls Offered
- Calls Answered
- Call Abandoned
- Dialed Out Calls
- Overflowed Out Calls
- Overflowed In Calls

Below are examples of a Call Traffic by Queue (Hourly) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 45 Call Traffic by Queue (Hourly) Report – Table Format

Table Total calls

Call Traffic by Queue (Hourly)

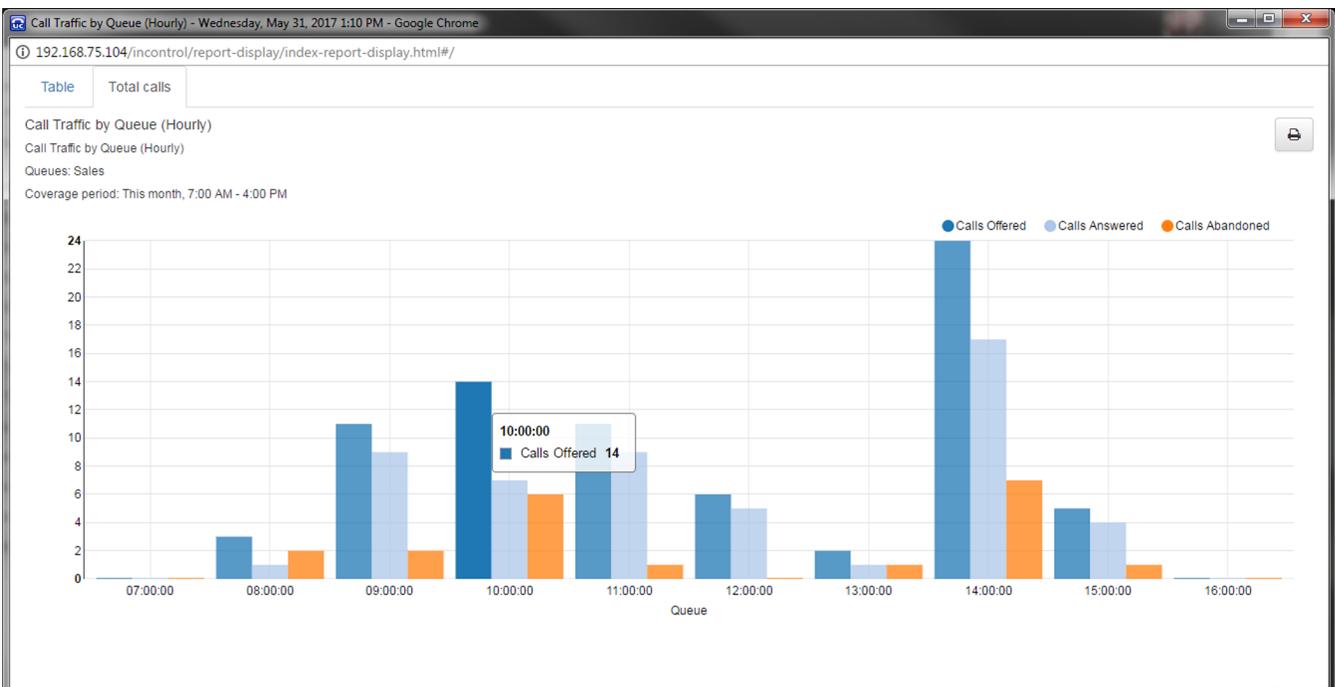
Call Traffic by Queue (Hourly)

Queues: Sales

Coverage period: This month, 7:00 AM - 4:00 PM

ID	Hour	Calls Offered	Calls Answered	Calls Abandoned	Calls Dialed Out	Overflow Out	Overflow In
Sales	07:00:00	0	0	0	0	0	0
Sales	08:00:00	3	1	2	0	0	0
Sales	09:00:00	11	9	2	0	0	0
Sales	10:00:00	14	7	6	1	0	0
Sales	11:00:00	11	9	1	1	0	0
Sales	12:00:00	6	5	0	0	1	1
Sales	13:00:00	2	1	1	0	0	0
Sales	14:00:00	24	17	7	0	0	0
Sales	15:00:00	5	4	1	0	0	0
Sales	16:00:00	0	0	0	0	0	0

Figure 46 Call Traffic by Queue (Hourly) Report – Graphical Format



8.2.8 Service Level by Queue Report

This report provides service level statistics for a queue during the reporting period. The following fields are included in this report for each queue:

- Queue Name
- Calls Offered
- Calls Answered
- Calls Answered after Threshold
- Percentage Answered after Threshold
- Service Level

Below are examples of a Service Level by Queue report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

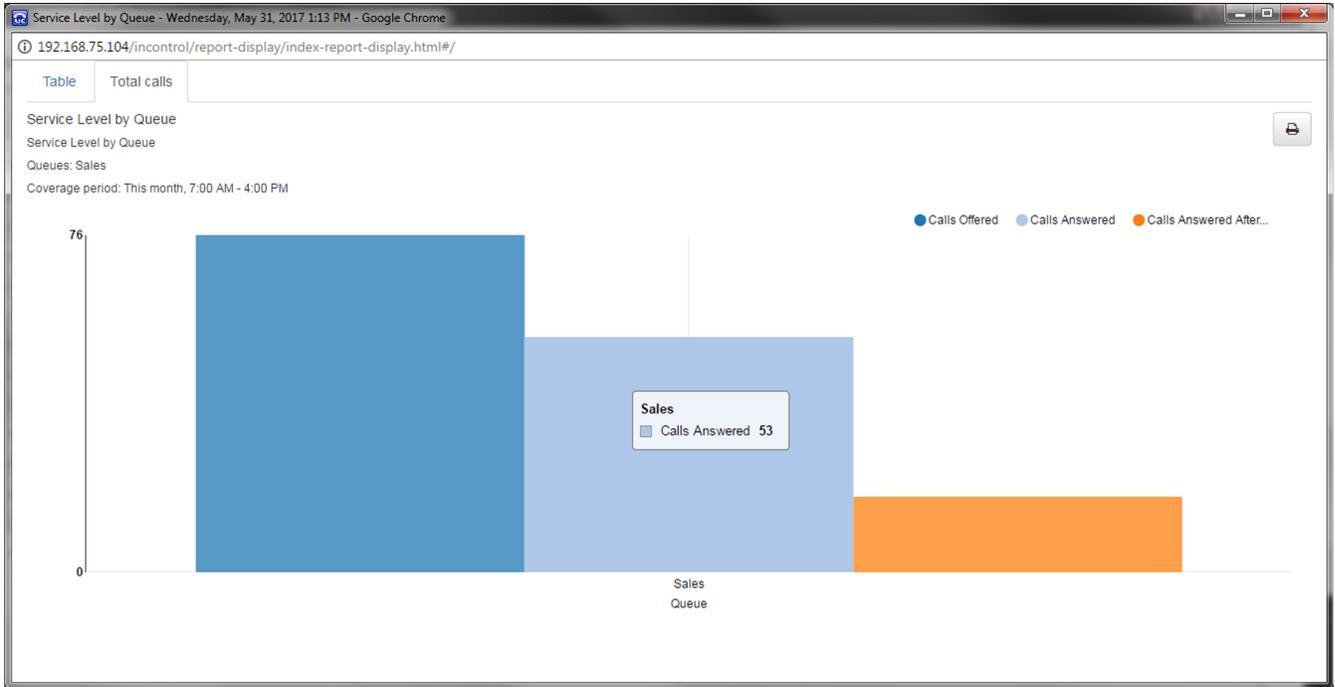
Figure 47 Service Level by Queue Report – Table Format

The screenshot shows a web browser window with the following content:

- Browser title: Service Level by Queue - Wednesday, May 31, 2017 1:13 PM - Google Chrome
- Address bar: 192.168.75.104/incontrol/report-display/index-report-display.html#
- Page tabs: Table, Total calls
- Section title: Service Level by Queue
- Sub-section title: Service Level by Queue
- Queue: Sales
- Coverage period: This month, 7:00 AM - 4:00 PM
- Table with columns: Queue, Calls Offered, Calls Answered, Answer AT, Percent Answered After Th., Service Level

Queue	Calls Offered	Calls Answered	Answer AT	Percent Answered After Th.:	Service Level
Sales	76	53	17	32%	61%

Figure 48 Service Level by Queue Report – Graphical Format



8.2.9 Service Level by Queue (Daily) Report

This report provides service level statistics for a queue summarized by each day within the reporting period. The following fields are included in this report for each day:

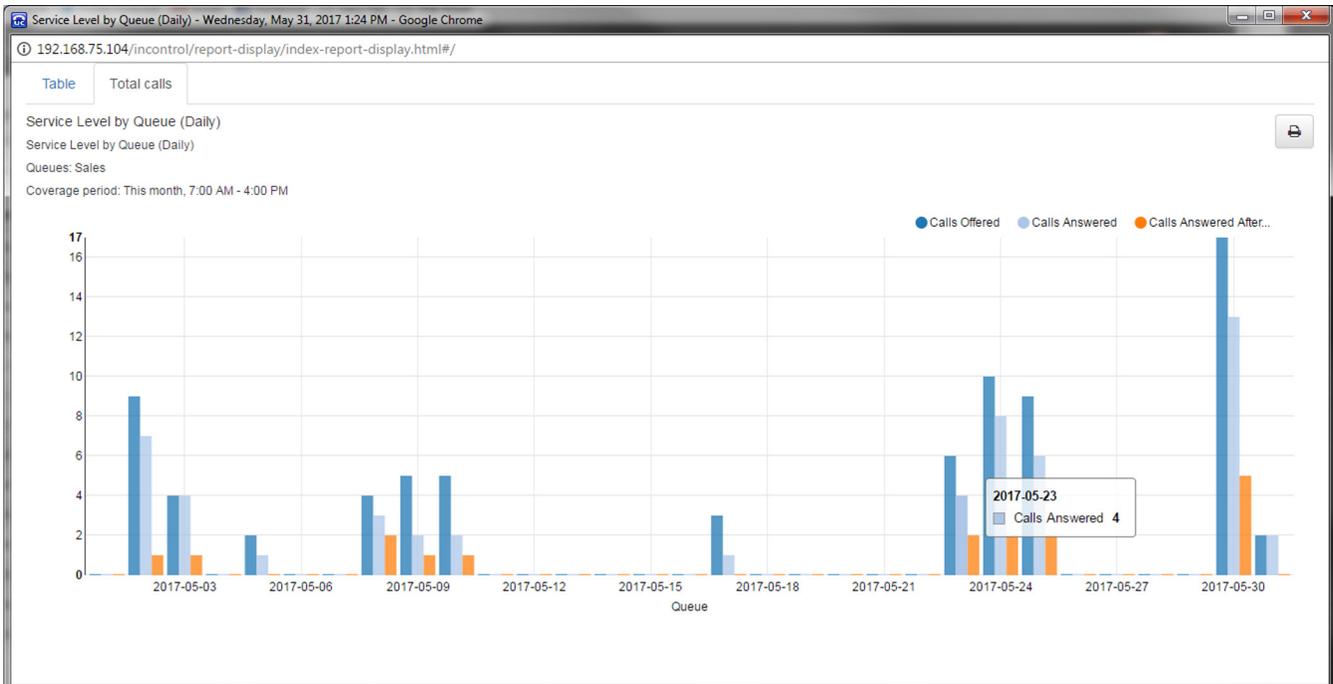
- Calls Offered
- Calls Answered
- Calls Answered after Threshold
- Percentage Answered after Threshold
- Service Level

Below are examples of a Service Level by Queue (Daily) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 49 Service Level by Queue (Daily) Report – Table Format

Queue	Date	Calls Offered	Calls Answered	Answer AT	Percent Answered After...	Service Level
Sales	2017-05-01	0	0	0	0%	100%
Sales	2017-05-02	9	7	1	14%	86%
Sales	2017-05-03	4	4	1	25%	75%
Sales	2017-05-04	0	0	0	0%	100%
Sales	2017-05-05	2	1	0	0%	100%
Sales	2017-05-06	0	0	0	0%	100%
Sales	2017-05-07	0	0	0	0%	100%
Sales	2017-05-08	4	3	2	67%	25%
Sales	2017-05-09	5	2	1	50%	50%
Sales	2017-05-10	5	2	1	50%	33%
Sales	2017-05-11	0	0	0	0%	100%
Sales	2017-05-12	0	0	0	0%	100%
Sales	2017-05-13	0	0	0	0%	100%
Sales	2017-05-14	0	0	0	0%	100%

Figure 50 Service Level by Queue (Daily) Report – Graphical Format



8.2.10 Service Level by Queue (Hourly) Report

This report provides service level statistics for a queue summarized by each hour within the reporting period. The following fields are included in this report for each hour:

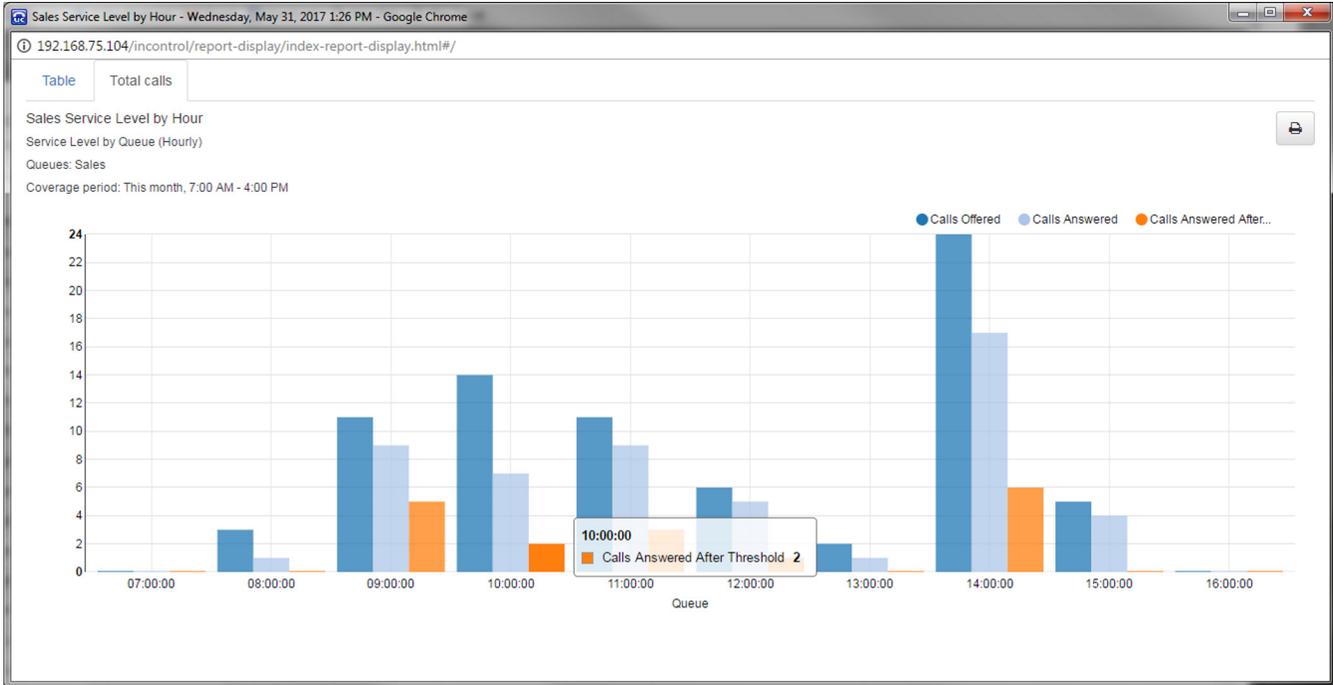
- Calls Offered
- Calls Answered
- Calls Answered after Threshold
- Percentage Answered after Threshold
- Service Level

Below are examples of a Service Level by Queue (Hourly) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 51 Service Level by Queue (Hourly) Report – Table Format

Queue	Hour	Calls Offered	Calls Answered	Answer AT	Percent Answered After Threshold	Service Level
Sales	07:00 AM	0	0	0	0%	100%
Sales	08:00 AM	3	1	0	0%	100%
Sales	09:00 AM	11	9	5	56%	36%
Sales	10:00 AM	14	7	2	29%	50%
Sales	11:00 AM	11	9	3	33%	67%
Sales	12:00 PM	6	5	1	20%	67%
Sales	01:00 PM	2	1	0	0%	100%
Sales	02:00 PM	24	17	6	35%	65%
Sales	03:00 PM	5	4	0	0%	100%
Sales	04:00 PM	0	0	0	0%	100%

Figure 52 Service Level by Queue (Hourly) Report – Graphical Format



8.3 Call Reports

This category of reports allows the Contact Center supervisor the ability to review the historical statistics for all call activity within contact center. The following types of queue reports are available:

- Abandoned Calls
- Abandoned Calls (Daily)
- Abandoned Calls (Hourly)
- Call Detail by Queue
- Abandoned Callback Details
- Abandoned Call Detail by Queue

Each of these reports is further described in the following sections.

8.3.1 Abandoned Call Report

This report provides statistical totals and summaries for the calls abandoned within a queue. The following fields are included in this report for each queue:

- Queue Name

- Calls Offered
- Call Abandoned
- Percent Abandoned
- Average Abandoned Time
- Percent Abandoned after Threshold

Below are examples of a Abandoned Call report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 53 Abandoned Call Report – Table Format

Sales Queue Abandoned Calls - Wednesday, May 31, 2017 1:29 PM - Google Chrome

192.168.75.104/incontrol/report-display/index-report-display.html#/

Table **Total calls**

Sales Queue Abandoned Calls

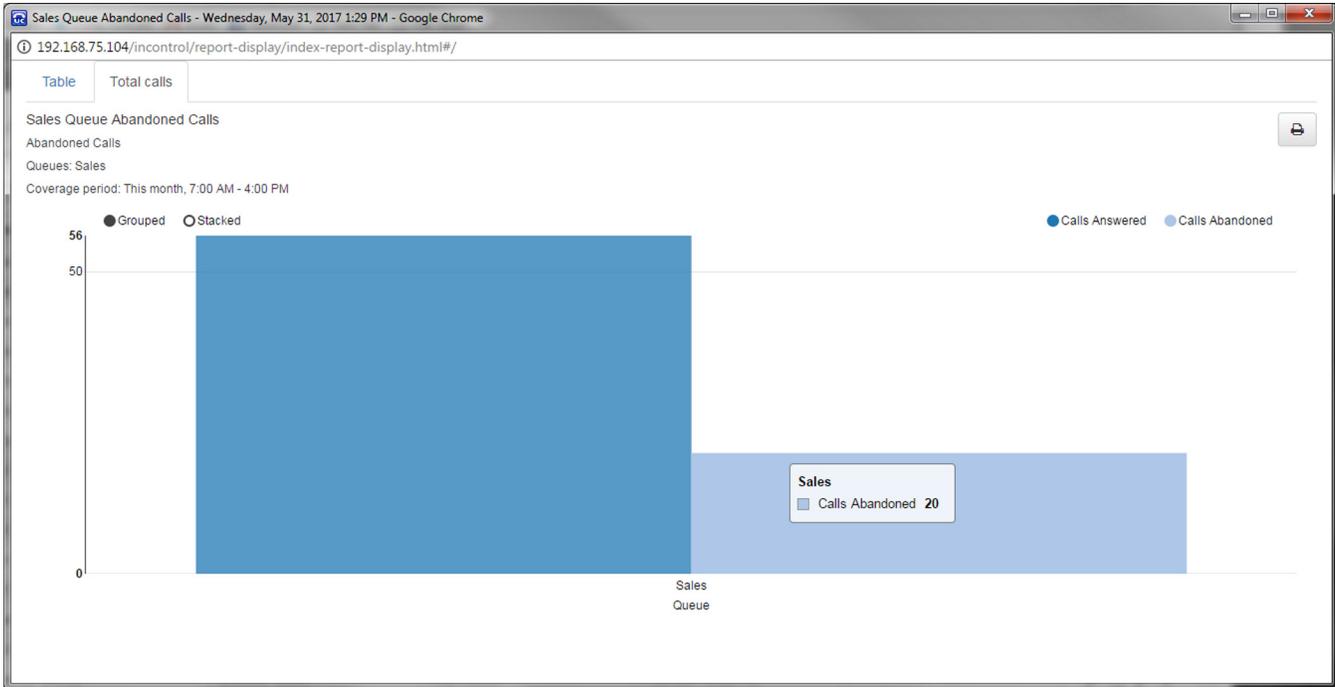
Abandoned Calls

Queues: Sales

Coverage period: This month, 7:00 AM - 4:00 PM

Queue	Calls Offered	Calls Abandoned	Percent Abandoned	Percentage Abandoned Aft:.	Avg. Abandon Time
Sales	76	20	27%	7%	0:00:32

Figure 54 Abandoned Call Report – Graphical Format



8.3.2 Abandoned Call (Daily) Report

This report provides statistical totals and summaries for the calls abandoned within a queue segmented by day. The following fields are included in this report for each day in the reporting period:

- Calls Offered
- Call Abandoned
- Percent Abandoned
- Average Abandoned Time
- Percent Abandoned after Threshold

Below are examples of a Abandoned Call (Daily) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 55 Abandoned Call (Daily) Report – Table Format

Sales Abandoned Calls (Daily)

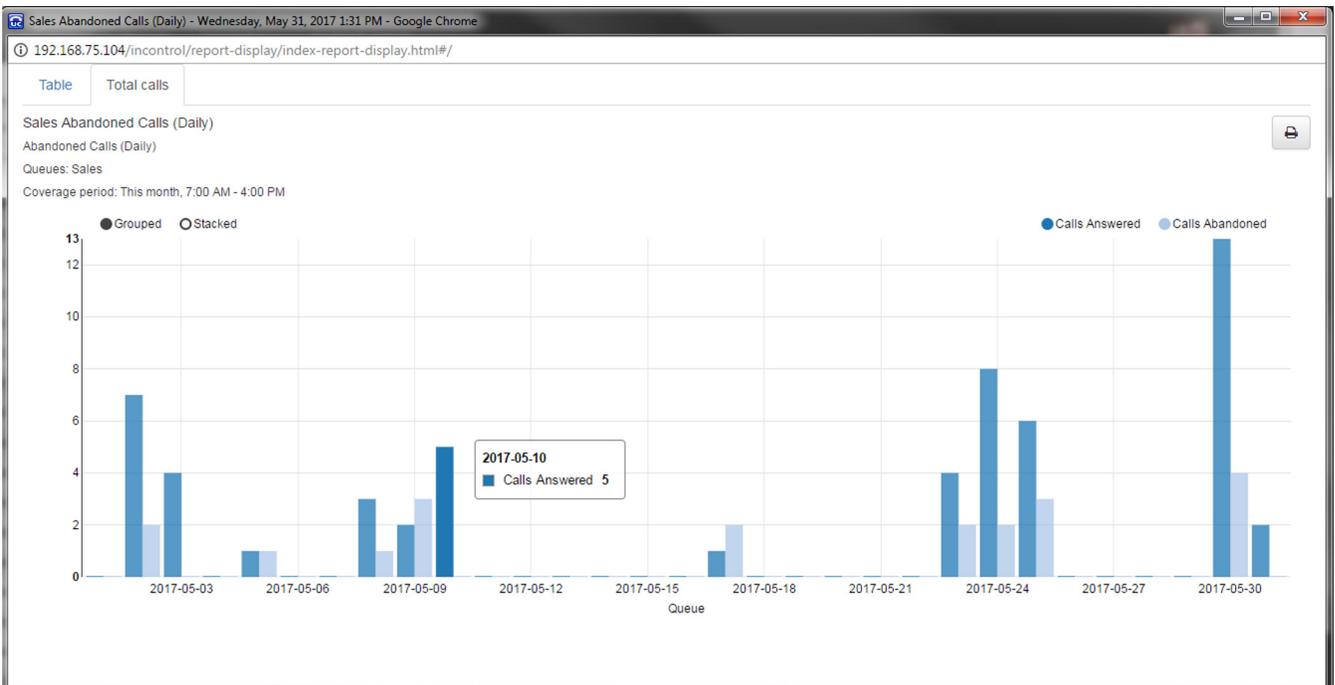
Abandoned Calls (Daily)

Queues: Sales

Coverage period: This month, 7:00 AM - 4:00 PM

Date	Queue	Calls Offered	Calls Abandoned	Percent Abandoned	Percentage Abandoned	Avg. Abandon Time
2017-05-01	Sales	0	0	0%	0%	0:00:00
2017-05-02	Sales	9	2	23%	0%	0:00:11
2017-05-03	Sales	4	0	0%	0%	0:00:00
2017-05-04	Sales	0	0	0%	0%	0:00:00
2017-05-05	Sales	2	1	50%	0%	0:00:17
2017-05-06	Sales	0	0	0%	0%	0:00:00
2017-05-07	Sales	0	0	0%	0%	0:00:00
2017-05-08	Sales	4	1	25%	25%	0:00:32
2017-05-09	Sales	5	3	60%	0%	0:00:23
2017-05-10	Sales	5	0	0%	0%	0:00:00
2017-05-11	Sales	0	0	0%	0%	0:00:00
2017-05-12	Sales	0	0	0%	0%	0:00:00
2017-05-13	Sales	0	0	0%	0%	0:00:00
2017-05-14	Sales	0	0	0%	0%	0:00:00

Figure 56 Abandoned Call (Daily) Report – Graphical Format



8.3.3 Abandoned Call (Hourly) Report

This report provides statistical totals and summaries for the calls abandoned within a queue segmented by hour. The following fields are included in this report for each hour in the reporting period:

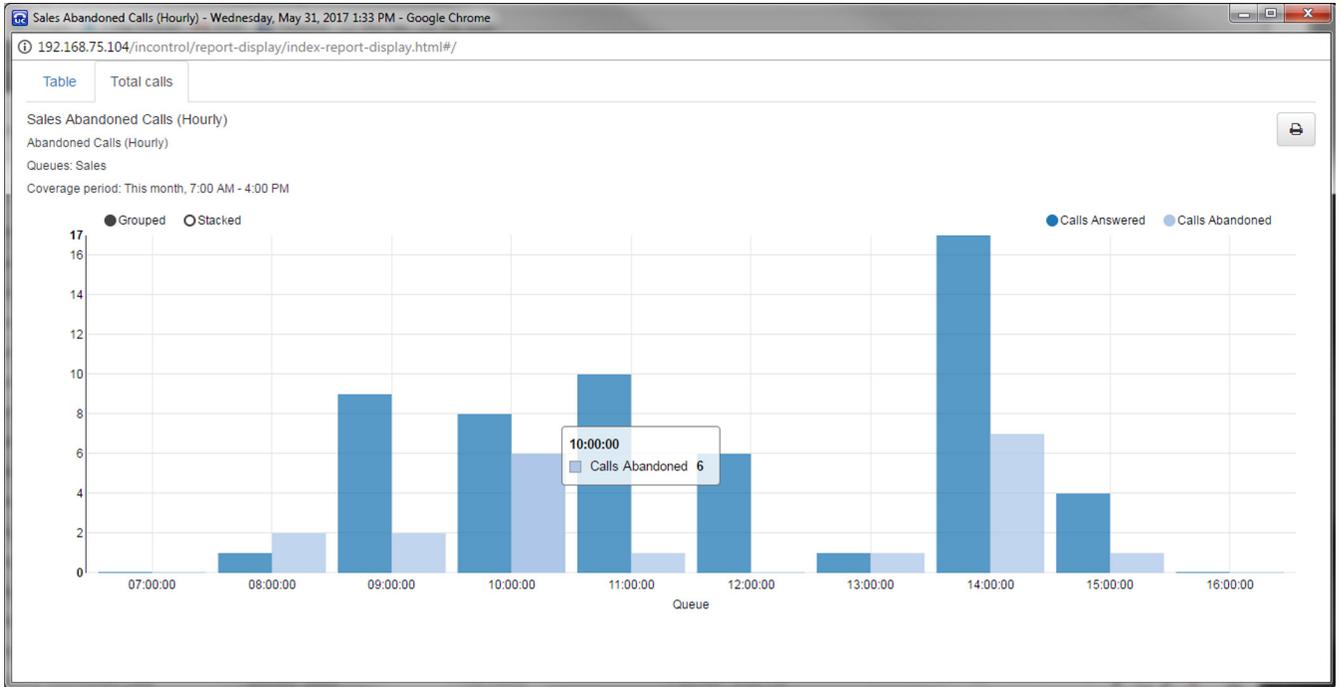
- Calls Offered
- Call Abandoned
- Percent Abandoned
- Average Abandoned Time
- Percent Abandoned after Threshold

Below are examples of a Abandoned Call (Hourly) report in table and graphical formats. Hovering the mouse over the graph opens a pop up box with details for each color.

Figure 57 Abandoned Call (Hourly) Report – Table Format

Hour	ID	Calls Offered	Calls Abandoned	Percent Abandoned	Percentage Abandone..	Avg. Abandon Time
07:00 AM	Sales	0	0	0%	0%	0:00:00
08:00 AM	Sales	3	2	67%	0%	0:00:02
09:00 AM	Sales	11	2	19%	19%	0:00:47
10:00 AM	Sales	14	6	43%	22%	0:00:57
11:00 AM	Sales	11	1	10%	0%	0:00:16
12:00 PM	Sales	6	0	0%	0%	0:00:00
01:00 PM	Sales	2	1	50%	0%	0:00:11
02:00 PM	Sales	24	7	30%	0%	0:00:22
03:00 PM	Sales	5	1	20%	0%	0:00:18
04:00 PM	Sales	0	0	0%	0%	0:00:00

Figure 58 Abandoned Call (Hourly) Report – Graphical Format



8.3.4 Call Detail by Queue Report

This report provides detailed information about each call that entered the queue during the reporting period. The following fields are included for each call in the report:

- Date
- Record Locator
- Caller ID
- Arrival Time
- Answer Time
- Agent
- Group
- End Time

Below is an example of a Call Detail by Queue report. This report is only available in table format.

Figure 59 Call Detail by Queue Report

Date	Queue	Record Locator	Caller ID	Arrival Time	Answer Time	Agent	End Time
2017-05-24	Sales	201705-51	2142623932	11:18 AM	11:18 AM	Justin - 101	11:18 AM
2017-05-24	Sales	201705-52	2142623932	11:18 AM	11:19 AM	Justin - 101	11:19 AM
2017-05-24	Sales	201705-53	2142623932	3:06 PM	3:06 PM	Justin - 101	3:06 PM
2017-05-25	Sales	201705-54	2142626111	9:59 AM	9:59 AM	Jade - 125	10:00 AM
2017-05-25	Sales	201705-55	2142626111	10:35 AM	10:35 AM	Justin - 101	10:36 AM
2017-05-25	Sales	201705-56	2146367841	10:36 AM	10:36 AM	Lilly - 118	10:36 AM
2017-05-25	Sales	201705-57	2142626111	10:50 AM	10:53 AM	Justin - 101	10:54 AM
2017-05-25	Sales	201705-58	2142623932	10:51 AM			10:54 AM
2017-05-25	Sales	201705-59	2142623932	10:54 AM	10:55 AM	Justin - 101	10:58 AM
2017-05-25	Sales	201705-60	2142623932	10:58 AM			10:59 AM
2017-05-25	Sales	201705-61	2142626111	10:58 AM			10:59 AM
2017-05-25	Sales	201705-62	2142623932	11:05 AM	11:06 AM	Justin - 101	11:07 AM
2017-05-30	Sales	201705-63	2142623932	2:05 PM	2:05 PM	Justin - 101	2:05 PM
2017-05-30	Sales	201705-64	2142623932	2:06 PM			2:06 PM

8.3.5 Abandoned Callback Details Report

This report provides detailed information about the callback treatment for each abandoned call during the reporting period. The following fields are included for each call in the report:

- Date
- Call ID
- Arrival Time
- Caller ID
- Wait Time
- Event Time
- Extension
- Status
- Notes

Below is an example of a Abandoned Callback Details report. This report is only available in table format.

Figure 60 Abandoned Callback Details Report

Sales Abandoned Callback Details - Wednesday, May 31, 2017 1:38 PM - Google Chrome

192.168.75.104/incontrol/report-display/index-report-display.html#/

Table

Sales Abandoned Callback Details

Abandoned Callback Details

Queues: Sales

Coverage period: This month, 7:00 AM - 4:00 PM

Date	ID	Arrival Time	Caller ID	Wait Time	Event Time	Extension	Status	Notes
2017-05-09	26	2:42 PM	2142623932	0:00:27	2:42 PM		Open	
	26			0:00:00	2:43 PM	101	Attempted	
	26			0:00:00	2:44 PM	101	Attempted	Callback Failed at 2:44
	26			0:00:00	2:54 PM	101	Complete	Customer was interrupted and that is why they abandoned.
	26			0:00:00	2:54 PM	101	Deleted	
	26			0:00:00	8:04 AM	101	Deleted	
2017-05-23	40	9:27 AM	8172356820	0:01:02	9:29 AM		Open	
2017-05-23	42	1:23 PM	2142623932	0:00:11	1:23 PM		Open	
2017-05-24	45	10:29 AM	2142623932	0:00:14	10:29 AM		Open	
2017-05-24	46	10:39 AM	2142623932	0:00:47	10:40 AM		Open	
2017-05-25	58	10:51 AM	2142623932	0:03:29	10:54 AM		Open	
2017-05-25	60	10:58 AM	2142623932	0:00:31	10:59 AM		Open	
2017-05-25	61	10:58 AM	2142626111	0:00:22	10:59 AM		Open	
2017-05-30	64	2:06 PM	2142623932	0:00:28	2:06 PM		Open	

8.3.6 Abandoned Call Detail by Queue Report

This report provides detailed information about each abandoned call that entered the queue during the reporting period. The following fields are included for each call in the report:

- Date
- Record Locator
- Caller ID
- Arrival Time
- Group
- End Time

Below is an example of a Abandoned Call Detail by Queue report. This report is only available in table format.

Figure 61 Abandoned Call Detail by Queue Report

Date	Record Locator	Caller ID	Arrival Time	Queue	End Time
2017-05-02	201705-5	2142623932	2:51 PM	Sales	2:51 PM
2017-05-02	201705-7	2142623932	3:08 PM	Sales	3:08 PM
2017-05-05	201705-17	2142623932	10:32 AM	Sales	10:32 AM
2017-05-08	201705-21	2142623932	9:51 AM	Sales	9:51 AM
2017-05-09	201705-24	2142623932	11:54 AM	Sales	11:54 AM
2017-05-09	201705-25	2142626111	2:39 PM	Sales	2:39 PM
2017-05-09	201705-26	2142623932	2:42 PM	Sales	2:42 PM
2017-05-17	201705-34	2142623932	8:28 AM	Sales	8:28 AM
2017-05-17	201705-35	2142623932	8:29 AM	Sales	8:29 AM
2017-05-23	201705-40	8172356820	9:27 AM	Sales	9:29 AM
2017-05-23	201705-42	2142623932	1:23 PM	Sales	1:23 PM
2017-05-24	201705-45	2142623932	10:29 AM	Sales	10:29 AM
2017-05-24	201705-46	2142623932	10:39 AM	Sales	10:40 AM
2017-05-25	201705-58	2142623932	10:51 AM	Sales	10:54 AM

8.4 Other reports

This category of reports allows the Contact Center supervisor the ability to review the historical statistics based on number dialed. The following report is available:

- Inbound Number Summary

This report is further described in the following section.

8.4.1 Inbound Number Summary

This report provides historical data for calls to a specific number called. The following fields are included in this report for each queue:

- Called ID
- Caller ID
- Date
- Time
- Duration
- Status
- Extension

Extension Name

Below is an example of the Inbound Number Summary report.

Figure 62 Inbound Number Summary Report

Called ID	Caller ID	Date	Time	Duration	Status	Extension	Extension Name
0820	2142623932	2017-05-02	14:50:55	1	Ringing	101	Justin
0820	2142623932	2017-05-02	14:50:56	3	Active	101	Justin
0820	2142623932	2017-05-02	14:50:59	5	Hold	101	Justin
0820	2142623932	2017-05-02	14:51:04	3	Active	118	Lilly
		2017-05-02	14:51:07	0	Idle	118	Lilly
0820	2142623932	2017-05-02	14:51:16	1	Ringing	101	Justin
0820	2142623932	2017-05-02	14:51:17	5	Active	101	Justin
0820	2142623932	2017-05-02	14:51:22	5	Hold	101	Justin
		2017-05-02	14:51:27	0	Idle	101	Justin
0820	2142623932	2017-05-05	09:43:02	3	Ringing	101	Justin
0820	2142623932	2017-05-05	09:43:05	12	Active	101	Justin
		2017-05-05	09:43:17	0	Idle	101	Justin
0820	2142623932	2017-05-10	08:11:36	3	Ringing	101	Justin
0820	2142623932	2017-05-10	08:11:39	116	Active	101	Justin

SECTION 9 REPORT DISPLAY

Generated reports will be displayed in a separate browser window from the InControl application. The data will initially be displayed in a table format, with options in the top menu to generate graphs for specific fields within the table.

The report display provides a control within the header for each column that allows the table to be re-sorted based upon the contents of the selected column.

The three bar stacked menu to the right of the column headers presents a drop down when clicked that allows the user to hide/unhide individual columns within the report and export the table data as a CSV (comma-separated values) file.

Figure 63 Three Stacked Menu

Call Summary by Queue Daily
Call Summary by Queue (Daily)
Queues: Sales, Service, Support
Coverage period: This month, 7:00 AM - 4:00 PM

Queue	Date	Calls Offered	Calls Answered	Calls Abandoned	AVG Call Length	AVG Wait Time	Longest Wait
Sales	2017-05-01	0	0	0	0:00:00	0:00:00	Export all data as csv
Sales	2017-05-02	9	7	2	0:00:06	0:00:15	Columns:
Sales	2017-05-03	4	4	0	0:00:56	0:00:16	<input checked="" type="checkbox"/> Queue
Sales	2017-05-04	0	0	0	0:00:00	0:00:00	<input checked="" type="checkbox"/> Date
Sales	2017-05-05	2	1	1	0:00:04	0:00:10	<input checked="" type="checkbox"/> Calls Offered
Sales	2017-05-06	0	0	0	0:00:00	0:00:00	<input checked="" type="checkbox"/> Calls Answered
Sales	2017-05-07	0	0	0	0:00:00	0:00:00	<input checked="" type="checkbox"/> Calls Abandoned
Sales	2017-05-08	4	3	1	0:00:38	0:00:42	<input checked="" type="checkbox"/> AVG Call Length
Sales	2017-05-09	5	2	3	0:00:11	0:00:25	<input checked="" type="checkbox"/> AVG Wait Time
Sales	2017-05-10	5	2	0	0:00:06	0:00:38	<input checked="" type="checkbox"/> Longest Wait
Sales	2017-05-11	0	0	0	0:00:00	0:00:00	
Sales	2017-05-12	0	0	0	0:00:00	0:00:00	
Sales	2017-05-13	0	0	0	0:00:00	0:00:00	
Sales	2017-05-14	0	0	0	0:00:00	0:00:00	0:00:00

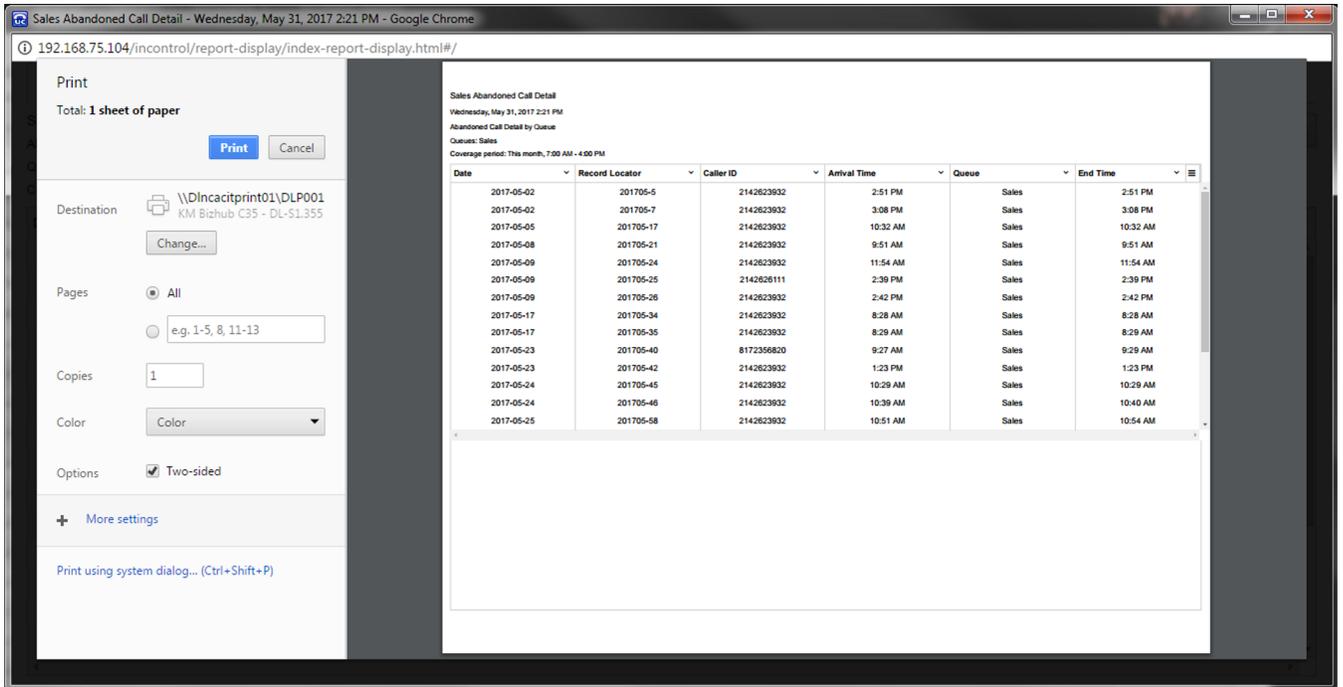
A printer icon in the top right of the report display allows the user to send the report to a printer.

Figure 64 Print Icon

Sales Abandoned Call Detail
Abandoned Call Detail by Queue
Queues: Sales
Coverage period: This month, 7:00 AM - 4:00 PM

Date	Record Locator	Caller ID	Arrival Time	Queue	End Time
2017-05-02	201705-5	2142623932	2:51 PM	Sales	2:51 PM
2017-05-02	201705-7	2142623932	3:08 PM	Sales	3:08 PM
2017-05-05	201705-17	2142623932	10:32 AM	Sales	10:32 AM
2017-05-08	201705-21	2142623932	9:51 AM	Sales	9:51 AM
2017-05-09	201705-24	2142623932	11:54 AM	Sales	11:54 AM
2017-05-09	201705-25	2142626111	2:39 PM	Sales	2:39 PM
2017-05-09	201705-26	2142623932	2:42 PM	Sales	2:42 PM
2017-05-17	201705-34	2142623932	8:28 AM	Sales	8:28 AM
2017-05-17	201705-35	2142623932	8:29 AM	Sales	8:29 AM
2017-05-23	201705-40	8172356820	9:27 AM	Sales	9:29 AM
2017-05-23	201705-42	2142623932	1:23 PM	Sales	1:23 PM
2017-05-24	201705-45	2142623932	10:29 AM	Sales	10:29 AM
2017-05-24	201705-46	2142623932	10:39 AM	Sales	10:40 AM
2017-05-25	201705-58	2142623932	10:51 AM	Sales	10:54 AM

Figure 65 Example of Print Preview





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